



Form Version 2.0

## General Announcement

Submitted by **GENTING** on 17/09/2004 05:53:47 PM

Reference No **GG-040917-47BC0**

**(Submitted)**

### **GENTING BERHAD ("GENTING" OR THE "COMPANY")**

### **PROPOSED ISSUANCE OF USD300 MILLION GUARANTEED NOTES**

We refer to our announcement dated 13 September 2004 in reply to the Bursa Malaysia's letter dated 10 September 2004 pertaining to the subject matter. We are pleased to announce that the book-building process in relation to the issue of USD300 million Guaranteed Notes ("Proposed Notes Issue") has been completed and the Notes have been fully placed to investors. The principal terms and conditions of the Proposed Notes Issue are as set out below :

- |     |               |   |  |
|-----|---------------|---|--|
| (1) | Issuer        | : | Prime Holdings (Labuan) Limited, a wholly-owned subsidiary of Genting  |
| (2) | Guarantor     | : | Genting  |
| (3) | Issue Date    | : | 22 September 2004  |
| (4) | Coupon        | : | 5.375%   |
| (5) | Issue Price   | : | 99.390%  |
| (6) | Maturity Date | : | 22 September 2004  |
| (7) | Listings      | : | Application has been made to list the Notes on both the Luxembourg Stock Exchange and the Labuan International Financial Exchange. |

Yours faithfully

**GENTING BERHAD**

**TAN WOUI MENG**

*Group Company Secretary*