

# Genting International

## Genting International Public Limited Company

(Incorporated in Isle of Man on 16 August 1984)

(Registration Number: 24706C)

**Invitation in respect of 800,000,000 New Shares of US\$0.10 each (subject to the Over-allotment Option) as follows:**

- (a) 50,000,000 Offer Shares at the Offering Price of S\$0.35 for each Offer Share by way of a Public Offer; and  
 (b) 750,000,000 Placement Shares at the Offering Price of S\$0.35 for each Placement Share by way of a Placement, payable in full on application.

The Board of Directors of Genting International Public Limited Company ("GIPLC" or the "Company") is pleased to announce the details of the applications for the Public Offer and the Placement as at the close of the Application List at 12.00 noon on 8 December 2005:-

(a) **The Public Offer**

There were 22,065 valid applications for the 50,000,000 Offer Shares available to the public for subscription. In total, these applicants applied for 690,839,000 Offer Shares, with application monies received amounting to approximately S\$242 million and based on the aforesaid, the Public Offer was approximately 13.8 times subscribed.

(b) **The Placement**

At the Offering Price of S\$0.35 per Share, indication of interest were received for approximately 5.8 billion Shares under the Placement as at the close of the book-building exercise. The indication of interest represents approximately 7.8 times of the 750,000,000 Placement Shares.

The total Invitation of 800,000,000 New Shares has attracted 8.1 times of demand, based on application monies received for the Public Offer as well as indication of interest received for the Placement.

In addition to the above, DBS Bank (the "Stabilising Manager"), in consultation with the Company and the Joint Lead Underwriters and Bookrunners, has over-allotted 103,416,000 Additional Shares (as explained below), of which 101,916,000 Additional Shares were allotted to the Public Offer and 1,500,000 Additional Shares were allotted to the Placement.

**Allotment of Shares**

To ensure a reasonable spread of shareholders, the Board of Directors of the Company, in consultation with the Global Co-ordinator, has decided on the following basis of allotment for the Public Offer:-

Range of Offer Shares Applied for ('000)	Balloting Ratio	No. of Offer Shares Allotted per Successful Applicant ('000)	Percentage of Total No. of Offer Shares Available to the Public (%)	No. of Successful Applicants
1	1 : 1	1	0.92	1,403
2 to 5	1 : 1	2	6.48	4,924
6 to 9	1 : 1	4	1.52	579
10 to 29	1 : 1	6	39.06	9,889
30 to 49	1 : 1	8	4.67	887
50 to 99	1 : 1	12	15.47	1,959
100 to 499	1 : 1	18	25.91	2,187
500 to 999	1 : 1	32	3.29	156
1,000 to 1,399	1 : 1	50	2.57	78
1,400 and above	1 : 1	51	0.10	3
			100.00	22,065

All 751,500,000 Shares (comprising 750,000,000 Placement Shares and 1,500,000 Additional Shares allotted pursuant to the Over-allotment Option) have been validly applied for. The spread of valid places for the Placement is as follows:

Range of Placement Shares Applied for ('000)	No. of Places
1 to 9	399
10 to 49	1,156
50 to 99	290
100 to 499	533
500 to 999	96
1,000 and above	175
	2,649

**Over-allotment Option and Stabilisation**

Pursuant to Regulation 3(2)(d) of the Securities and Futures (Market Conduct) (Exemptions) Regulation 2002, it is hereby announced that up to 103,416,000 Additional Shares, representing in aggregate not more than 15% of the total New Shares, solely to cover over-allotment of Shares, are the subject of the Over-allotment Option referred to in the Prospectus dated 2 December 2005. The Stabilising Manager may, in consultation with the Joint Lead Underwriters and Bookrunners, effect transactions which stabilise or maintain the market price of the Shares at levels which might not otherwise prevail in the open market, for a period of 30 days from the date of commencement of trading of the Shares on the SGX-ST, subject to compliance with the laws of Singapore. Such stabilisation, if commenced, may be discontinued at any time at the discretion of the Stabilising Manager in compliance with the laws of Singapore.

**Rule 240 of the SGX-ST Listing Manual**

Pursuant to Rule 240 of the SGX-ST Listing Manual ("Rule 240") and to the best knowledge of the Global Co-ordinator and the Joint Lead Underwriters and Bookrunners, after having taken all reasonable steps to obtain the necessary confirmations from the prescribed parties specified under Rule 240, the following persons have applied for and have been allotted the following number of Shares:-

Name of Holder	Relationship	No. of Placement Shares	Circumstances Giving Rise to the Interest
Tjong Yik Min	Independent Director	250,000	Allotted under the Placement
Ronald Ooi Thean Yat	Managing director of Kim Eng Securities Pte Ltd, a sub-placement agent	530,000	Allotted under the Placement
Vicky Lee	Spouse of a director of Oversea-Chinese Banking Corporation Ltd ("OCBC")	120,000	Allotted under the Placement
Alcor Capital Asia Fund Ltd	Affiliate of CLSA Singapore Pte Ltd	1,000,000	Allotted under the Placement
Credit Agricole Suisse SA	Affiliate of CLSA Singapore Pte Ltd	400,000	Allotted under the Placement
Credit Agricole Asset Management	Affiliate of CLSA Singapore Pte Ltd	10,000,000	Allotted under the Placement
Citigroup Global Markets Inc	Member of the same group of companies as Citigroup	200,000	Allotted under the Placement
Halyconia Asia Fund Limited	Fellow subsidiary of CIMB Bhd, the parent company of CIMB-GK Securities Pte Ltd	1,000,000	Allotted under the Placement
Lion Capital Management Limited	Member of the same group of companies as OCBC	8,000,000	Allotted under the Placement

Should it subsequently come to the attention of the Global Co-ordinator and the Joint Lead Underwriters and Bookrunners that there are such persons who have been allotted Shares, an appropriate announcement via SGXNET will be made before trading commences on 12 December 2005.

The following persons have applied for and have each been allotted more than 5% of the Invitation.

Name of Holder	No. of Placement Shares
Fidelity International Investment Management	60,000,000
Prudential Asset Management Ltd	70,000,000

**Commencement of Trading and Returns**

The Company's Shares will commence trading on a "ready" basis in Singapore dollars on the Main Board of the SGX-ST on 12 December 2005. There will be NO trading on a "when-issued" basis. Upon admission to the Main Board of the SGX-ST, any Shares currently quoted on CLOB International will cease to be so quoted.

In respect of invalid or partially successful applications, the full amount or the balance of the application monies, as the case may be, is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within fourteen (14) days after the close of the Application List.

Applicants may call CDP at 6535 7511 using their T-pin and key in the stock code "6005" for enquiries on their IPO results status. To sign up for the service, applicants may contact CDP Customer Service Officers for an application form.

DBS Bank (including POSB) customers may call 1800-111 1111 (for DBS account holders) and 1800-339 6666 (for POSB account holders) to check the provisional results of their IPO applications. Customers would be required to enter their CDP Securities Account Number when utilising the automated service.

The Board of Directors of the Company wish to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by

Genting International Public Limited Company

9 December 2005