



Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706)

ANNOUNCEMENT

**GENTING INTERNATIONAL PUBLIC LIMITED COMPANY REGISTERS ITS
PROSPECTUS WITH THE MONETARY AUTHORITY OF SINGAPORE
AND LAUNCHES ITS INITIAL PUBLIC OFFER**

The Board of Genting International Public Limited Company (“Genting International PLC”) is pleased to announce that Genting International PLC today registered its prospectus with the Monetary Authority of Singapore and launched its initial public offer (“IPO”) in connection with its proposed listing on the Main Board of the Singapore Exchange Securities Trading Limited.

Genting International PLC is offering one billion new shares comprising:

- (a) 800 million new shares to the public, institutional and other investors in Singapore and elsewhere at the offer price of S\$0.35 per share pursuant to the IPO.
- (b) 103.4 million new shares where as part of the IPO exercise, Genting International PLC has granted to DBS Bank Ltd, the Stabilising Manager, an Over-allotment Option to subscribe for up to 103.4 million additional new shares solely for the purpose of covering over-allotments of shares (if any).
- (c) 96.6 million new shares to Philean Capital Limited, HPL Investors Pte Ltd, Monconcept Investments Pte Ltd and Augsburg Investments Limited as strategic investors pursuant to subscription agreements which they have entered into with Genting International PLC to subscribe for these new shares at the offer price of \$0.35 per share.

The IPO will close on 8 December 2005. Genting International PLC aims to raise about S\$313.8 million in gross proceeds (assuming the Over-allotment Option is not exercised) from the IPO and investment by the Strategic Investors. It intends to use the net proceeds for strategic investments and/or acquisitions in areas related to its principal business in the leisure, hospitality and gaming sectors, as and when such opportunities arise.

DBS Bank is the global co-ordinator of the IPO. DBS Bank, CIMB-GK Securities, CLSA and Merrill Lynch are the joint lead underwriters and bookrunners.

Upon the admission of the Company to the Main Board of the SGX-ST, currently expected on 12 December 2005, its shares will cease to be quoted on CLOB International. The trading of the Company’s shares on the SGX-ST will be in Singapore dollars.

**For and on behalf of the Board of
GENTING INTERNATIONAL PLC**

*Mr Justin Tan Wah Joo
Managing Director
2 December 2005*