



Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706C)

PROPOSED UNDERWRITTEN RIGHTS ISSUE OF SHARES

PARTICIPATION OF BONDHOLDERS OF THE CONVERTIBLE BONDS IN THE RIGHTS ISSUE

We refer to the announcements made by Genting International Public Limited Company (the "**Company**") on 28 June 2007 in relation to the proposed renounceable underwritten rights issue of shares of up to an aggregate of 3,887,042,692 new ordinary shares of the Company (the "**Rights Shares**"), on the basis of three (3) Rights Shares for every five (5) existing ordinary shares of US\$0.10 each in the Company (the "**Shares**") held by shareholders (the "**Rights Issue**") as at the books closure date (the "**Books Closure Date**"), and on 23 July 2007 relating to the notice of Books Closure Date on 17 August 2007, being the date on which the Share Transfer Books and Register of Members of the Company will be closed for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to shareholders of the Company. The Share Transfer Books and the Register of Members of the Company will be closed from 5.00 p.m. on 17 August 2007 to 5.00 p.m. on 20 August 2007.

The Board of Directors of the Company is pleased to announce that the bondholders (the "**Bondholders**") who hold convertible bonds issued by the Company pursuant to the (i) S\$425 million principal amount of convertible bonds due 2012 which were listed and quoted on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 15 January 2007 and/or (ii) S\$450 million principal amount of convertible bonds due 2012 which were listed and quoted on the SGX-ST on 27 April 2007 (collectively, the "**Bonds**"), shall be eligible to participate in the Rights Issue, if such Bondholders deposit their notice of conversion with the conversion agent of the Bonds, in accordance with the conversion procedure provided for in the respective Terms and Conditions of the Bonds, no later than five (5) full Market Days prior to the Books Closure Date.

By Order of the Board

GENTING INTERNATIONAL PUBLIC LIMITED COMPANY

JUSTIN TAN WAH JOO

Managing Director

23 July 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company