



Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706C)

RESULTS OF THE RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 3,611,360,700 RIGHTS SHARES

Unless otherwise defined, all terms used herein shall bear the same meaning as defined in the Offer Information Statement dated 17 August 2007 in relation to the Rights Issue.

1 RESULTS OF THE RIGHTS ISSUE

Level of Subscription

Further to the announcements made earlier by Genting International Public Limited Company (the “**Company**”) in relation to the Rights Issue, the Board of Directors of the Company (the “**Directors**”) is pleased to announce that as at the close of the Rights Issue on 5 September 2007 (the “**Closing Date**”), valid acceptances and excess applications for a total of 4,459,888,519 Rights Shares were received. This represents a subscription of approximately 123.5% of the Rights Issue, as detailed below:

	Number of Rights Shares	%
Total number of Rights Shares available	3,611,360,700	100.0
Acceptances	3,360,172,568	93.0
Excess applications	1,099,715,951	30.5
Total valid acceptances and excess applications received	<u>4,459,888,519</u>	<u>123.5</u>

Pursuant to the Shareholders’ Undertakings given by GOHL and RWL, each Undertaking Shareholder has accepted its entitlement to 1,788,403,159 Rights Shares and 213,134,311 Rights Shares respectively.

Allocation of Rights Shares for Excess Applications

The 251,188,132 Rights Shares not accepted by the Entitled Shareholders and/or their renounees and/or Purchasers pursuant to the Rights Issue will be fully allotted to satisfy excess applications as the Directors may, in their absolute discretion, deem fit in the interest of the Company. In compliance with its obligations under the Listing Manual of the SGX-ST, the Company will, in the allotment of any excess Rights Shares, give preference to the rounding of odd lots, and Directors and Substantial Shareholders will rank last in priority.

2. SALE OF “NIL-PAID” RIGHTS FOR NON-ENTITLED SHAREHOLDERS

All the provisional allotments of 3,722,433 Rights Shares which would otherwise have been provisionally allotted to Non-Entitled Shareholders were sold “nil-paid” on the SGX-ST. The net proceeds from such sales, after the deduction of all expenses therefrom, will be pooled and thereafter distributed to Non-Entitled Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares entered against their names in the Depository Register as at the Books Closure Date and sent to them by ordinary post at their own risk,

provided that where the amount of net proceeds to be distributed to any single Non-Entitled Shareholder is less than S\$10, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit in the interest of the Company and no Non-Entitled Shareholder shall have any claim whatsoever against the Company, the Manager, the Underwriters or CDP in connection therewith.

3 REFUND AND PAYMENT

Where any acceptance and/or excess application for Rights Shares is invalid or where the number of excess Rights Shares allotted is less than that applied for, the amount paid on acceptance and/or application or the surplus application monies, as the case may be, will be returned or refunded to such applicants, without interest or any share of revenue or other benefit arising therefrom, within 14 days after the Closing Date by any one or a combination of the following:

- (a) ordinary post, by means of a crossed cheque drawn on a bank in Singapore (where the acceptance and/or application is through CDP or the Singapore Share Transfer Agent), at their own risk, to their respective mailing addresses in Singapore, Malaysia or the Isle of Man as maintained by CDP, the Share Registrar or the Singapore Share Transfer Agent;
- (b) crediting their bank accounts with the relevant Participating Banks (where acceptance and/or application is through Electronic Application), at their own risk, the receipt by such bank being a good discharge by the Company and CDP of their obligations; or
- (c) such other manner as the applicants may have agreed with CDP for the payment of any cash distributions (where acceptance and/or application is through CDP).

The Company will in due course release an announcement to advise on the date of despatch of the share certificates and the date of crediting of the Rights Shares to the relevant securities accounts of the Entitled Depositors and/or their renounees and/or Purchasers (as the case may be), and the date for the listing of, and quotation for, the Rights Shares on the SGX-ST.

By Order of the Board
GENTING INTERNATIONAL PUBLIC LIMITED COMPANY
JUSTIN TAN WAH JOO
Managing Director

12 September 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company