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**PRESS RELEASE**

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**Strong support for the Genting International rights issue**

*S\$2.17 billion raised in Singapore's largest equity fund raising exercise this year*

**Singapore, 12 September 2007** - Genting International Public Limited Company ("Genting International") today announced that its recent rights issue, which closed on 5 September 2007, has received strong support from shareholders. The issue enjoyed a subscription rate of 123.5 percent for the 3.61 billion rights shares offered, with total subscription money received amounting to S\$2.68 billion.

Shareholders accepted a total of 3.36 billion rights shares, or 93 percent of their total entitlements. In addition, excess applications from entitled shareholders were received for another 1.1 billion rights shares, of which 251 million were allocated.

In total, the issue raised S\$2.17 billion, making it the largest equity fund raising exercise in Singapore this year. The funds will be used principally for the development of Resorts World at Sentosa ("RWS"), Genting International's integrated resort development in Singapore, which will be Asia's definitive family holiday destination when it opens its doors in 2010.

Chairman of Genting International, Mr Lim Kok Thay, expressed his delight with the success of the rights issue. "I am pleased with the outcome of the offering and wish to thank our shareholders for their participation," he said. "Despite the recent volatility and uncertainty in the capital markets, our shareholders have kept the faith in the company and in our exciting plans for RWS. The strong support we received for the rights issue is a great testimony of our shareholders' belief in the prospects of Genting International and of RWS."

**Development on schedule**

Development of RWS is on schedule, with works currently commencing on the two-level 4,100-lot car park basement. This will be completed by mid-2008. Construction works for RWS's Universal Studios Singapore, the first Universal Studios theme park in Southeast Asia, will commence in October 2007, while construction of RWS's first two hotels, Maxims Residences and Hotel Michael, will begin in February 2008.

Design and development works for RWS's buildings and attractions are currently at advanced stages. To-date, contracts worth a total of over S\$600 million, including works for road diversion, reclamation and the basement car park, have already been awarded. The first tender for the RWS's three superstructure (buildings) contracts was called on 3 September 2007, with another two tenders to be called by the end of September 2007. RWS will award the first of these three tenders, which in total are worth more than S\$1 billion, in January 2008.

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#### **About Genting International PLC**

Genting International, the overseas investment arm of the Genting Group, is a leading integrated-resorts specialist with over 20 years of international gaming expertise and global experience in developing, operating and/or marketing internationally acclaimed casinos and integrated resorts in different parts of the world, including Australia, Malaysia and the United Kingdom. Genting International is listed on the Main Board of the Singapore Exchange.

#### **About Resorts World at Sentosa**

Slated to be one of the world's most exciting family destinations, Resorts World at Sentosa is a collection of resorts and attractions with a plethora of fun-filled offerings for the entire family.

Taking pride of place on Singapore's resort island of Sentosa and spanning 49-hectares, this S\$5.2-billion mega-resort will be home to Southeast Asia's first and only Universal Studios theme park, the world's largest oceanarium, the region's first integrated destination spa and the only Dreamworks Digital Animation Studios outside of United States.

The Resort also boasts some 1,800 rooms, spread across its six hotels with varying themes and full conference and meeting amenities. Top of the list are Maxims Residences, Hotel Michael and Singapore's very own Hard Rock Hotel.

Beyond attractions, world-class entertainment such as the Crane Dance – a spectacular multi-media moving art with cleverly choreographed animatronics cranes set out at the waterfront – will also be presented to the public. In addition, the 1,700-seat Imagineering Theatre will feature a magical dreamlike extravaganza with water, light and visual effects, alongside retail and dining options at the Festive Walk with roving acts and street performances at the Bull Ring.

Indeed, come 2010, Resorts World at Sentosa looks set in welcoming 15-million visitors. It will be a place that Singapore can proudly call its own.

#### **Media contacts**

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