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## General Announcement

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(Submitted)

(\* Indicates a mandatory field. Please fill in all the necessary information.

\*  
\* **Main Board/ Second Board Company  
New Announcement**

Submitting Merchant Bank : **CIMB INVESTMENT BANK BERHAD (FORMERLY KNOWN  
(if applicable) AS COMMERCE INTERNATIONAL MERCHANT BANKERS  
BERHAD)**

\* Company name : **GENTING BERHAD**

\* Stock name : **GENTING**

\* Stock code : **3182**

\* Type : **Announcement**

\* Subject :

**GENTING BERHAD ("GENTING")**

**NOTICE OF EXTRAORDINARY GENERAL MEETING ("EGM")**

\* **Contents :-**

On behalf of Genting, CIMB Investment Bank Berhad (*formerly known as Commerce International Merchant Bankers Berhad*) is pleased to announce that an EGM of Genting will be held at 26th Floor, Wisma Genting, Jalan Sultan Ismail, 50250 Kuala Lumpur on Wednesday, 21 March 2007 at 3.30 p.m., or at any adjournment, for the purpose of considering and, if thought fit, passing the resolutions set out in the attached Notice of EGM.

This announcement is dated 26 February 2007.



Notice of EGM advert (Genting).|



## **GENTING BERHAD**

(Company No. 7916-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of Genting Berhad ("**Genting**" or "**Company**") will be held at 26th Floor, Wisma Genting, Jalan Sultan Ismail, 50250 Kuala Lumpur on Wednesday, 21 March 2007 at 3.30 p.m., or at any adjournment, for the purpose of considering and, if thought fit, passing the following resolutions:

#### **ORDINARY RESOLUTION**

##### **PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EACH OF THE EXISTING ORDINARY SHARES OF RM0.50 EACH IN GENTING INTO 5 ORDINARY SHARES OF RM0.10 EACH IN GENTING ("PROPOSED SHARE SPLIT")**

"**THAT**, subject to the passing of the Special Resolution and approvals being obtained from the relevant regulatory authorities and parties (where required), approval be and is hereby given to the Directors of the Company to subdivide each of the existing ordinary shares of RM0.50 each in the Company, held by the registered shareholders of the Company whose names appear in the Register of Members at the close of business on a date to be determined by the Directors of the Company, into 5 ordinary shares of RM0.10 each in the Company ("**Split Shares**"), which will be fully paid-up;

**THAT** the Split Shares shall, upon allotment and issue, rank equal in all respects with each other;

**AND THAT** the Directors of the Company be and are hereby empowered, authorised and directed to do all such acts and things and take such steps, execute such documents and enter into any arrangements and agreements with any party or parties as they may deem fit, necessary, expedient and/or appropriate in order to implement, finalise and/or give effect to the Proposed Share Split with full powers to assent to any terms, modifications, conditions, variations and/or amendments as may be agreed to/required by the relevant regulatory authorities or as a consequence of any such requirement or as may be deemed necessary and/or expedient in the best interests of the Company."

#### **SPECIAL RESOLUTION**

##### **PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF GENTING ("PROPOSED M&A AMENDMENTS")**

"**THAT**, subject to the passing of the Ordinary Resolution and approvals being obtained from the relevant parties (where required), approval be and is hereby given to the Directors of the Company to:

- (a) delete the existing Clause V of the Memorandum of Association of the Company in its entirety and substituting in place thereof the following new Clause V upon the implementation of the Proposed Share Split:

*"The Capital of the Company is RM800,000,000 divided into 8,000,000,000 ordinary shares of 10 sen each."; and*

- (b) delete the existing Article 5 of the Articles of Association of the Company in its entirety and substituting in place thereof the following new Article 5 upon the implementation of the Proposed Share Split:

*“The authorised capital of the Company as at the date of adoption of these Articles is RM800,000,000/- divided into 8,000,000,000 ordinary shares of 10 sen each.”*”

By Order of the Board

**TAN WOUI MENG (MIA 5002(RA))**

Company Secretary

Kuala Lumpur

27 February 2007

**Notes:**

*A member entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies (but not more than 2) to attend and vote instead of him. A proxy need not be a member of the Company but in accordance with Section 149 of the Companies Act, 1965, a member shall not be entitled to appoint a person who is not a member of the Company as his proxy unless that person is an advocate, an approved company auditor or a person approved by the Registrar of Companies in a particular case. Where a member appoints 2 proxies, the appointments shall be invalid unless he specifies the proportions of his holding to be represented by each proxy. The instrument appointing a proxy must be deposited at the Registered Office of the Company not less than 48 hours before the time set for holding the meeting or at any adjournment.*

*In the case of a corporation, the instrument appointing a proxy must be either under seal or signed by a duly authorised officer or attorney.*