



Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706C)

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 3,611,360,700 NEW ORDINARY SHARES OF PAR VALUE US\$0.10 EACH IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES"), ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF PAR VALUE US\$0.10 EACH IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY SHAREHOLDERS (THE "RIGHTS ISSUE"), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- CLOSING OF THE RIGHTS ISSUE

Unless otherwise defined, all terms used herein shall bear the same meaning as defined in the Offer Information Statement dated 17 August 2007 in relation to the Rights Issue.

We refer to the announcement made by Genting International Public Limited Company (the "**Company**") on 17 August 2007 in relation to the Rights Issue.

The Board of Directors of the Company is pleased to announce that as at the close of the Rights Issue on 5 September 2007, all the Rights Shares have been fully accepted and/or applied for, subject to validation of applications by CDP and the Singapore Share Transfer Agent. Further details of the acceptance and/or application of the Rights Shares pursuant to the Rights Issue will be provided in due course.

The Board of Directors of the Company wishes to thank all Entitled Shareholders, their renounces and/or Purchasers who have accepted and/or applied for the Rights Shares for their support.

By Order of the Board

GENTING INTERNATIONAL PUBLIC LIMITED COMPANY

JUSTIN TAN WAH JOO

Managing Director

5 September 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company