



GENTING INTERNATIONAL PUBLIC LIMITED COMPANY  
(Incorporated in the Isle of Man No. 24706C)

---

**LISTING OF CONVERTIBLE BONDS DUE 2012**

---

Further to the announcements made by Genting International Public Limited Company (the “**Company**”) on 12 December 2006 and 29 December 2006, in relation to the issue by the Company of S\$425 million in aggregate principal amount of convertible bonds due 2012 (the “**Convertible Bonds**”), the board of directors of the Company wishes to announce that it had on 12 January 2007 issued S\$425 million in aggregate principal amount of the Convertible Bonds. The Convertible Bonds have been listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m., Monday, 15 January 2007.

By order of the Board  
GENTING INTERNATIONAL PUBLIC LIMITED COMPANY

JUSTIN TAN WAH JOO  
Managing Director

15 January 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company.