



Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706C)

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 3,611,360,700 NEW ORDINARY SHARES OF PAR VALUE US\$0.10 EACH IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES"), ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF PAR VALUE US\$0.10 EACH IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY SHAREHOLDERS (THE "RIGHTS ISSUE"), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

Unless otherwise defined, all terms used herein shall bear the same meaning as defined in the Offer Information Statement.

(A) LODGMENT OF THE OIS WITH THE MONETARY AUTHORITY OF SINGAPORE ("MAS") AND THE DELIVERY OF THE OIS TO THE FINANCIAL SUPERVISION COMMISSION ("FSC") OF THE ISLE OF MAN FOR REGISTRATION

We refer to the announcements made by Genting International Public Limited Company (the "**Company**") on 28 June 2007, 23 July 2007 and 14 August 2007 in relation to the above.

The Board of Directors of the Company (the "**Directors**") is pleased to announce that the OIS dated 17 August 2007 in relation to the Rights Issue had been lodged with the MAS today. A copy of the OIS can be found on the MAS OPERA website at <http://masnet.mas.gov.sg/opera/sdrprosp.nsf>.

The OIS has also been delivered to the FSC of the Isle of Man for registration.

(B) DESPATCH OF THE OIS

The OIS, together with a copy of the Provisional Allotment Letter (the "**PAL**") and the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**"), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 22 August 2007.

Acceptances of provisional allotments of Rights Shares and excess Rights Shares

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) on the PAL (in the case of Entitled Scripholders); and/or
- (ii) on the ARE or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors).

The trading period for the provisional allotments of Rights Shares (or “nil-paid” rights) on the SGX-ST commences **from 9.00 a.m. on Wednesday 22 August 2007** and ends at **5.00 p.m. on Thursday 30 August 2007**. Entitled Depositors who sell their “nil-paid” rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares (“Purchasers”) as arrangement will be made by CDP for a separate Application Form for Rights Shares (“ARS”) to be issued to the Purchasers. Purchasers should note that CDP will send the ARS accompanied by the OIS, by ordinary post and at the Purchasers’ own risk, to their respective addresses in Singapore, Malaysia or the Isle of Man as recorded with CDP.

Important Dates And Times

Entitled Shareholders are requested to note the following important dates and times in respect of the Rights Issue:

Despatch of the OIS, the ARE and the PAL (as the case may be) to Entitled Shareholders	:	Wednesday, 22 August 2007
Commencement of trading of “nil-paid” rights	:	Wednesday, 22 August 2007 at 9.00 a.m.
Last date and time for splitting	:	Wednesday, 29 August 2007 at 4.45 p.m.
Last date and time for trading of “nil-paid” rights	:	Thursday, 30 August 2007 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	Wednesday, 5 September 2007 at 4.45 p.m. (or 9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Rights Shares	:	Wednesday, 5 September 2007 at 4.45 p.m.
Last date and time for application and payment for excess Rights Shares	:	Wednesday, 5 September 2007 at 4.45 p.m. (or 9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares	:	On or about Monday, 17 September 2007
Expected date for the listing and commencement of trading of Rights Shares	:	On or about Tuesday, 18 September 2007

Collection of the OIS

Entitled Depositors who do not receive the OIS and the AREs may obtain them from CDP, the Singapore Share Transfer Agent or any stockbroking firm in Singapore for the period up to the Closing Date of the Rights Issue. Entitled Scripholders who do not receive the OIS and the PALs may obtain them from the Share Registrar and/or the Singapore Share Transfer Agent for the period up to the Closing Date of the Rights Issue.

The respective addresses of the Share Registrar and/or the Singapore Share Transfer Agent are as follows:

Share Registrar : IFG International (Registrars) Limited
International House
Castle Hill, Victoria Road Douglas
Isle of Man IM2 4RB
British Isles

Singapore Share Transfer Agent : M & C Services Private Limited
138 Robinson Road #17-00
The Corporate Office
Singapore 068906

Purchasers who do not receive the ARSs accompanied by the OIS may obtain the same from CDP, the Singapore Share Transfer Agent or any stockbroking firm, for the period up to the Closing Date.

(C) UNDERTAKING AND UNDERWRITING ARRANGEMENT

As announced by the Company on 28 June 2007, Genting Overseas Holdings Limited (“**GOHL**”) and Resort World Limited (“**RWL**”) have each irrevocably undertaken to fully subscribe and pay for and/or procure subscriptions and payment for their respective entitlements to the Rights Shares (“**Undertaken Shares**”). As at the date of this Announcement, GOHL and RWL hold in aggregate 3,335,895,787 Shares, which represent approximately 55.4% of the issued share capital of the Company.

The Directors are pleased to announce that the Company has entered into a Management and Underwriting Agreement on 17 August 2007 with DBS Bank Ltd (“**DBS Bank**”) as the Manager, and DBS Bank, CIMB-GK Securities Pte. Ltd. (“**CIMB-GK**”), Malayan Banking Berhad and Oversea-Chinese Banking Corporation Limited (“**OCBC**”) as Underwriters to underwrite 1,609,823,228 Rights Shares (being the total number of Rights Shares less the Undertaken Shares). The Underwriters have severally (and not jointly) agreed, subject to the terms and conditions of the Underwriting Agreement, to subscribe and pay for and/or procure subscription and payment for the Underwritten Rights Shares not validly subscribed for as at the close of the Rights Issue.

GOHL, a substantial shareholder of the Company, has also entered into a Subscription Agreement on 17 August 2007 with DBS Bank, CIMB-GK, and OCBC, to subscribe and pay for up to 776,596,840 Underwritten Rights Shares, which DBS Bank, CIMB-GK and OCBC may be obliged under the Underwriting Agreement to subscribe and pay and/or procure subscriptions and payment for.

By Order of the Board
GENTING INTERNATIONAL PUBLIC LIMITED COMPANY
JUSTIN TAN WAH JOO
Managing Director

17 August 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company