Genting International Public Limited Company

(Incorporated in the Isle of Man No. 24706C)

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

- ADJUSTMENT PURSUANT TO THE TERMS AND CONDITIONS OF THE BONDS

Unless otherwise defined, all terms used herein shall bear the same meaning as defined in the Offer Information Statement dated 17 August 2007 in relation to the Rights Issue.

We refer to the announcements made earlier by Genting International Public Limited Company (the "**Company**") in relation to the Rights Issue. Pursuant to Condition 6.3.4 of the respective Terms and Conditions of the First Convertible Bonds and the Second Convertible Bonds (as constituted by each of the trust deeds dated 12 January 2007 and 26 April 2007 respectively, made between (1) the Company and (2) DBS Trustee Limited as Trustee), the Rights Issue will result in an adjustment to the respective Conversion Price of the First Convertible Bonds and the Second Convertible Bonds.

The Company wishes to announce that the Conversion Prices of the Bonds shall be adjusted with effect from **17 September 2007**, being the date of issue of the Rights Shares, as detailed below:

(i) the Conversion Price of the First Convertible Bonds shall be adjusted from **S$0.6308** to **S$0.55**, and

(ii) the Conversion Price of the Second Convertible Bonds shall be adjusted from **S$1.2383** to **S$1.08**.

By Order of the Board
GENTING INTERNATIONAL PUBLIC LIMITED COMPANY
JUSTIN TAN WAH JOO
Managing Director

17 September 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company