



GENTING INTERNATIONAL PUBLIC LIMITED COMPANY
(Incorporated in the Isle of Man No. 24706C)

ISSUE OF CONVERTIBLE BONDS DUE 2012

The board of directors of Genting International Public Limited Company (the “**Company**”) refers to the Company’s announcement on 17 April 2007 (the “**17 April Announcement**”) in relation to the issue by the Company of S\$450 million in aggregate principal amount of convertible bonds due 2012 (the “**Convertible Bonds**”). Unless otherwise defined herein, capitalised terms shall have the same meanings ascribed to them in the 17 April Announcement.

The board of directors of the Company wishes to announce that it has on 23 April 2007 entered into an amended and restated subscription agreement (the “**Amended Subscription Agreement**”) relating to the Offer with CIMB-Securities Pte. Ltd., DBS Bank Ltd., J.P. Morgan (S.E.A.) Limited, Macquarie Bank Limited and Oversea-Chinese Banking Corporation Limited (collectively, the “**Managers**”). Save for (i) J.P. Morgan Securities Ltd. being replaced with J.P. Morgan (S.E.A.) Limited as one of the Managers of the Offer; and (ii) the deletion of CIMB-GK Securities Pte. Ltd., DBS Bank Ltd., Macquarie Bank Limited and Oversea-Chinese Banking Corporation Limited as the joint stabilizing managers of the Offer, all other terms and conditions of the Amended Subscription Agreement remain the same as the Subscription Agreement.

By order of the Board

GENTING INTERNATIONAL PUBLIC LIMITED COMPANY

Mr Justin Tan Wah Joo

Managing Director

23 April 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company.