



GENTING INTERNATIONAL PUBLIC LIMITED COMPANY
(Incorporated in the Isle of Man with limited liability number. 24706C)

LISTING OF CONVERTIBLE BONDS DUE 2012

Further to the announcements made by Genting International Public Limited Company (the "**Company**") on 17 April 2007, 23 April 2007 and 25 April 2007 in relation to the issue by the Company of S\$450 million in aggregate principal amount of convertible bonds due 2012 (the "**Convertible Bonds**"), the board of directors of the Company wishes to announce that it had on 26 April 2007 issued S\$450 million in aggregate principal amount of the Convertible Bonds. The Convertible Bonds have been listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m., Friday, 27 April 2007.

By order of the Board
GENTING INTERNATIONAL PUBLIC LIMITED COMPANY

Justin Tan Wah Joo
Managing Director

27 April 2007

DBS Bank Ltd was the Global Co-ordinator, and together with CIMB-GK Securities Pte Ltd, CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd were the Joint Lead Underwriters and Bookrunners for the Initial Public Offering of Genting International Public Limited Company.