



Genting International P.L.C.

(Incorporated in the Isle of Man No. 24706C)

ANNOUNCEMENT

The Board of Directors of Genting International P.L.C. (“the Company”) is pleased to announce the following :

USE OF PROCEEDS FROM THE RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 3,611,360,700 NEW ORDINARY SHARES OF US\$0.10 EACH IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.60 PER SHARE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD

On 28 September 2007, the Company utilized approximately S\$340.1 million (£112.6 million) of the net proceeds of S\$2.144 billion raised from the Renounceable Underwritten Rights Issue of 3,611,360,700 new ordinary shares of US\$0.10 each in the capital of the Company at an issue price of S\$0.60 per share on the basis of three (3) rights shares for every five (5) existing shares held which was completed on 17 September 2007 (“Rights Issue”), to settle interest as well as repay part of the outstanding bridging loan of £297.0 million drawdown by Genting International Investment (UK) Limited, a wholly-owned subsidiary of the Company, for the acquisition of Genting Stanley plc (formerly known as Stanley Leisure plc) in 2006.

In addition, the Company will utilize approximately S\$182.3 million (£60.4 million) of the net proceeds from the Rights Issue to further settle interest and repay part of the remaining bridging loan by 22 October 2007.

**For and on behalf of the Board of
GENTING INTERNATIONAL P.L.C.**

*Mr Justin Tan Wah Joo
Managing Director*

28 September 2007