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General Announcement

Initiated by MB_CIMB3 on 08/02/2007 05:49:14 PM

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(Submitted)

(*) Indicates a mandatory field. Please fill in all the necessary information.

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Main Board/ Second Board Company
New Announcement

Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD
(if applicable) (FORMERLY KNOWN AS COMMERCE
INTERNATIONAL MERCHANT BANKERS
BERHAD)

Submitting Secretarial Firm Name :
(if applicable)

* Company name : RESORTS WORLD BHD
* Stock name : RESORTS WORLD
* Stock code : 4715
* Type : Announcement
* Subject :

RESORTS WORLD BHD ("RESORTS WORLD")

- PROPOSED SHARE SPLIT; AND
- PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION
(COLLECTIVELY, "PROPOSALS")

* Contents :-

We refer to the announcement dated 15 January 2007 on the Proposals.

On behalf of Resorts World's Board of Directors, CIMB Investment Bank Berhad (*formerly known as Commerce International Merchant Bankers Berhad*) ("**CIMB**") is pleased to announce the following:

- (i) the Securities Commission had, through its letter dated 6 February 2007, granted its approval for the Proposed Share Split and the listing of and quotation for the ordinary shares of RM0.10 each in Resorts World ("**Split Shares**") to be issued under the Proposed Share Split on the Main Board of Bursa Malaysia Securities Berhad ("**Bursa Securities**"); and
- (ii) Bursa Securities had, through its letter dated 7 February 2007, granted its approval for the Proposed Share Split and its approval-in-principle for the listing of and quotation for the Split Shares to be issued under the Proposed Share Split on the Main Board of Bursa Securities.

This announcement is dated 8 February 2007.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement: