

General AnnouncementReference No **MM-080807-56244**

Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD
Company Name : **RESORTS WORLD BHD**
Stock Name : RESORTS
Date Announced : 07/08/2008

Type : Announcement
Subject : RESORTS WORLD BHD (“RESORTS WORLD”)

Maturity of RM1.1 billion nominal value 2-year convertible notes due 2008 (“Notes”)

Contents : We refer to the announcement dated 21 September 2006 in relation to the issuance of the Notes.

On behalf of Resorts World’s Board of Directors, we wish to announce that the Notes will be maturing on 21 September 2008. In accordance with Clause 8.1 of the Terms and Conditions of the Notes, all Notes outstanding on 19 September 2008 (being the business day immediately preceding the maturity date of the Notes on 21 September 2008) will be redeemed in cash by Resorts World at 99.00% of their principal amount.

As at 30 June 2008, the balance of the Notes that remains outstanding is RM76,350,000.

This announcement is dated 7 August 2008.

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