

RESORTS WORLD BHD

(Company No. 58019-U)
(Incorporated in Malaysia under the Companies Act, 1965)

**RM1,100,000,000
ZERO COUPON CONVERTIBLE NOTES DUE 2008
CONVERTIBLE INTO ORDINARY SHARES OF RM0.10 EACH OF
RESORTS WORLD BHD
("NOTES")**

NOTICE OF MATURITY

7 August 2008

Notice is hereby given to *Noteholders* that in accordance with Clause 8.1 of the Terms and Conditions of the Notes ("**Conditions**"), all Notes outstanding on 19 September 2008 ("**Redemption Date**"), being the *Business Day* immediately preceding the *Maturity Date* on 21 September 2008, will be redeemed by Resorts World Bhd at 99.00% of their principal amount ("**Redemption Amount**").

Accordingly, pursuant to Condition 6.1(a)(i), *Noteholders* are reminded that the *Conversion Right* attaching to the Notes are exercisable **up to the close of business on 11 September 2008**, failing which, *Noteholders* will be paid the Redemption Amount for each RM1,000 nominal amount of Notes held on the Redemption Date.

Words and terms that are in italicised text in this notice shall have the same meaning as set out in the Terms and Conditions of the Notes, where applicable.

All enquiries on the above should be addressed to the following:

Trustee

CIMB Trustee Berhad
Level 7, Wisma Amanah Raya Berhad
Jalan Semantan
Damansara Heights
50490 Kuala Lumpur

Attention to: Chief Operating Officer
Fax: +603-2084 2717

Facility Agent

CIMB Investment Bank Berhad
Level 7, Wisma Amanah Raya Berhad
Jalan Semantan
Damansara Heights
50490 Kuala Lumpur

Attention to: Puan Nuraida Ismail / Puan Sofiyati Yusof
Fax: +603-2093 4106