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## General Announcement

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Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name : RESORTS WORLD BHD  
\* Stock name : RESORTS  
\* Stock code : 4715

\* Type :  Announcement  Reply to query

\* Subject :  
RESORTS WORLD BHD ("RESORTS WORLD")

**NON-RENOUNCEABLE OFFER FOR SALE BY RESORTS WORLD LIMITED ("RWL")  
(AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF RESORTS WORLD) OF ITS  
ENTIRE EQUITY INTEREST IN GENTING INTERNATIONAL PUBLIC LIMITED  
COMPANY ("GIPLC") TO THE SHAREHOLDERS OF RESORTS WORLD ("OFS")**

\* **Contents :-**

We refer to the announcements dated 28 December 2007, 17 January 2008 and 24 January 2008 in relation to the OFS.

On behalf of the Board of Directors ("Board") of Resorts World, we wish to announce the following:

- (i) the Boards of Resorts World and RWL have fixed the offer price for the ordinary shares of USD0.10 each in GIPLC ("GIPLC Shares") to be offered under the OFS ("Offer Shares") at RM0.88 per Offer Share ("Offer Price").

The Offer Price was arrived at after taking into consideration the following:

- (a) the average cost of investment of RWL's existing equity interest in GIPLC as at 31 December 2007 of approximately USD158.8 million;
- (b) the estimated expenses relating to the OFS of RM1.8 million and fees for the transfer of shares chargeable by The Central Depository (Pte) Limited; and
- (c) the average USD:RM exchange rate from 28 December 2007 up to (and including) 27 February 2008, based on middle rates as at 5.00 p.m. as published by Bank Negara Malaysia ("BNM").

The Offer Price, which is equivalent to approximately SGD0.384 per Offer Share, represents a discount of approximately 38% to the 5-day volume-weighted average market price of GIPLC Shares up to (and including) 27 February 2008 of SGD0.619 per share; and

- (ii) the Boards have fixed 17 March 2008 as the entitlement date to determine the shareholders of Resorts World who are entitled to participate in the OFS. Please refer to a separate announcement on the entitlement date and other important relevant dates for the OFS made on 28 February 2008 for details.

*The exchange rate of SGD1.00:RM2.2930, being the middle rate as at 5.00 p.m. on 27 February 2008 as published by BNM, has been applied in this announcement.*

This announcement is dated 28 February 2008.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**