

**General Announcement**

Reference No **GG-100405-790F5**

Company Name : **GENTING BERHAD**  
Stock Name : **GENTING**  
Date Announced : **05/04/2010**

Type : **Announcement**  
Subject : **GENTING BERHAD ("GENT")**

- PROPOSED RENEWAL OF THE AUTHORITY FOR GENT TO PURCHASE ITS OWN SHARES

- PROPOSED EXEMPTION UNDER PRACTICE NOTE 2.9.10 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 1998 ("CODE")

Contents : At the last Annual General Meeting of GENT held on 17 June 2009, the shareholders of GENT had approved the following:

(i) renewal of the authority for GENT to purchase its own shares of an aggregate amount of up to 10% of its prevailing issued and paid-up share capital at any time ("Renewed Share Buy-Back Authority"); and

(ii) the exemption under Practice Note 2.9.10 of the Code to Kien Huat Realty Sdn Berhad ("KHR") and persons acting in concert with it ("PACs") from the obligation to undertake a mandatory take-over offer on the remaining voting shares in GENT not already owned by them, upon the purchase by GENT of its own shares pursuant to the Renewed Share Buy-Back Authority.

The Renewed Share Buy-Back Authority and the said exemption will expire at the conclusion of GENT's forthcoming Annual General Meeting ("AGM").

The Board of Directors of GENT wishes to announce that GENT intends to seek the approval of its shareholders for the proposed renewal of the authority for GENT to purchase its own shares of an amount which, when aggregated with existing treasury shares, does not exceed 10% of GENT's prevailing issued and paid-up share capital at any time ("Proposed Share Buy-Back Renewal") at the forthcoming AGM to be convened.

As KHR directly holds approximately 32.28% of the voting shares in GENT, and together with the PACs, collectively hold approximately 45.67% of the voting shares in GENT as at 19 March 2010, the purchase by GENT of its own shares (pursuant to the Proposed Share Buy-Back Renewal) may trigger an obligation by KHR and the PACs to undertake a mandatory take-over offer on the remaining voting shares in GENT under the Code. In this regard, KHR and the PACs intend to apply to the Securities Commission ("SC") for an exemption under Practice Note 2.9.10 of the Code ("Proposed Exemption"). Pursuant to the Code, the SC may consider granting the Proposed Exemption

if the approval of the independent shareholders of GENT is obtained. Accordingly, GENT proposes to table the Proposed Exemption together with the Proposed Share Buy-Back Renewal at the AGM.

The Proposed Exemption and Proposed Share Buy-Back Renewal are inter-conditional.

A statement containing the details of the Proposed Share Buy-Back Renewal and Proposed Exemption will be despatched to the shareholders of GENT in due course.

This announcement is dated 5 April 2010.

Announcement Details :

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