



GENTING

SINGAPORE

Genting Singapore PLC

(Incorporated in the Isle of Man No. 003846V)

Formerly known as Genting International Public Limited Company

**FULL CONVERSION OF THE S\$450,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF
CONVERTIBLE BONDS DUE 2012 (THE "BONDS")**

Further to the announcement made by Genting Singapore PLC (the "**Company**") on 25 January 2010, the Board of Directors of the Company wishes to announce that as at the close of business at 5 p.m. (Singapore time) on 8 February 2010, the Company has received conversion notices from bondholders for all of the outstanding Bonds except for a sum of S\$2.7 million in aggregate principal amount of Bonds.

As such, the Company has mandatorily converted the outstanding S\$2.7 million Bonds into ordinary shares of the Company (the "**New Shares**") at the conversion price of S\$0.95, in accordance with the terms and conditions of the Bonds. The New Shares will be sold in due course and proceeds after expenses will be returned to the relevant bondholders.

The mandatory conversion of these remaining S\$2.7 million outstanding Bonds is not expected to have any material impact on the Company's consolidated earnings and net tangible assets per share in the current financial year.

For and on behalf of the Board of
GENTING SINGAPORE PLC

Justin Tan Wah Joo
Managing Director
10 February 2010