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**NOTICE OF LISTING ON THE STOCK EXCHANGE
OF HONG KONG LIMITED**



GOHL CAPITAL LIMITED

(incorporated in the Isle of Man with limited liability)

**US\$1,000,000,000 4.25 per cent. Guaranteed Notes due 2027
(the “Notes”)**

Stock Code: 5352

**unconditionally and irrevocably guaranteed by
GENTING OVERSEAS HOLDINGS LIMITED**
(incorporated in the Isle of Man with limited liability)

Global Coordinator

Citigroup

Joint Bookrunners and Joint Lead Managers

Citigroup

J.P. Morgan

Joint Lead Managers

DBS Bank Ltd.

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 17 January 2017 and such permission for the listing of, and dealing in, the Notes is expected to become effective on or around 25 January 2017.

As at the date of this announcement, the Directors of GOHL Capital Limited are Mr Tan Kong Han, Mr Chong Kin Leong, Mr Charles Gary Hepburn and Mr Christopher James Tushingham (Alternate Director to Mr Charles Gary Hepburn).