

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON THE STOCK EXCHANGE  
OF HONG KONG LIMITED**



**GOHL CAPITAL LIMITED**

*(incorporated in the Isle of Man with limited liability)*

**(Stock Code: 5352)**

**Additional US\$500,000,000 4.25 per cent. Guaranteed Notes due 2027  
(the “Further Notes”)**

**(to be consolidated and form a single series with the Existing  
US\$1,000,000,000 4.25 per cent. Guaranteed Notes due 2027  
issued on 24 January 2017) (the “Original Notes”)**

unconditionally and irrevocably guaranteed by  
**GENTING OVERSEAS HOLDINGS LIMITED**  
*(incorporated in the Isle of Man with limited liability)*

*Global Coordinator*

**Citigroup**

*Joint Bookrunners and Joint Lead Managers*

**Citigroup**

**J.P. Morgan**

**SMBC Nikko**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Further Notes (as described in the offering circular dated 10 October 2017) (to be consolidated and form a single series with the Original Notes (as described in the offering circular dated 17 January 2017)) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the Further Notes is expected to become effective on or about 18 October 2017.

By order of the Board  
**GOHL Capital Limited**  
**Tan Kong Han**  
*Director*

17 October 2017

*As at the date of this announcement, the Directors of GOHL Capital Limited are Mr Tan Kong Han, Mr Chong Kin Leong, Mr Charles Gary Hepburn and Mr Christopher James Tushingham (Alternate Director to Mr Charles Gary Hepburn).*