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**GOHL Capital Limited**

*(a company incorporated in the Isle of Man)*

**announces results of tender offer in respect of its**

**U.S.\$1,500,000,000 4.25 per cent. Guaranteed Notes due 2027  
(ISIN: XS1551355149; Common Code: 155135514) (the “Notes”, Stock Code: 5352)**

unconditionally and irrevocably guaranteed by

**Genting Overseas Holdings Limited**

*(a company incorporated in the Isle of Man)*

**(the “Guarantor”)**

Reference is made to the Issuer’s announcement dated 20 April 2026 (the “**Launch Announcement**”), the announcement dated 23 April 2026 (the “**Maximum Purchase Amount Announcement**”) and the announcement dated 27 April 2026 (the “**Expiration of Offer Announcement**”) in relation to the Offer made by the Issuer in respect of the Notes. Unless otherwise defined herein, all capitalized terms used in this announcement shall have the meanings given to them in the Launch Announcement, the Maximum Purchase Amount Announcement and the Expiration of Offer Announcement.

**Final Results of the Offer**

The Offer expired at 4:00 p.m. (London time) on 24 April 2026 (the “**Expiration Deadline**”).

As at the time of this announcement, the Issuer had received the following valid tenders<sup>1</sup> under the Offer which had not been validly withdrawn:

	<b>Aggregate Principal Amount Tendered</b>	<b>Maximum Purchase Amount</b>	<b>Scaling Factor</b>
<b>Notes</b>	U.S.\$882,462,000	U.S.\$1,250,000,000	N/A

The Issuer will accept the aggregate principal amount of U.S.\$882,462,000 of Notes validly tendered without the application of any Scaling Factor.

### **Financing Condition**

The Issuer hereby announces that the Financing Condition has been satisfied.

### **Settlement and Notes Remaining Outstanding**

Subject to the satisfaction of the conditions set forth in the Tender Offer Memorandum, the Settlement Date in respect of the Notes accepted for purchase pursuant to the Offer is expected to be on 4 May 2026.

Following settlement of the Offer and subsequent cancellation of the repurchased Notes, the aggregate principal amount of the Notes that will remain outstanding after the Settlement Date is expected to be U.S.\$617,538,000.

### **JOINT DEALER MANAGERS**

#### **Barclays Bank PLC**

1 Churchill Place  
London E14 5HP  
United Kingdom

#### **Citigroup Global Markets Singapore Pte. Ltd.**

8 Marina View  
#21-00 Asia Square Tower 1  
Singapore 018960

#### **Deutsche Bank AG, Singapore Branch**

One Raffles Quay  
#12-00 South Tower  
Singapore 048583

#### **J.P. Morgan Securities Asia Pte. Ltd.**

88 Market Street  
26th Floor CapitaSpring  
Singapore 048948

### **TENDER AND INFORMATION AGENT**

#### **Sodali & Co Ltd.**

#### *In Hong Kong:*

1401, 14/F  
90 Connaught Road Central  
Sheung Wan  
Hong Kong

Telephone: +852 2319 4130

#### *In London:*

The Leadenhall Building  
122 Leadenhall Street  
London EC3V 4AB  
United Kingdom

Telephone: +44 20 4513 6933

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<sup>1</sup> The Issuer received certain late tenders after the Expiration Deadline which the Issuer has exercised its discretion to accept.

Email: [GOHL@investor.sodali.com](mailto:GOHL@investor.sodali.com)  
Transaction Website: <https://projects.sodali.com/GOHL>

Should you have any questions regarding the procedures for participating in the Offer, please contact the Tender and Information Agent at the contact details above.

Any questions concerning the terms of the Offer may be directed to the Joint Dealer Managers.

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Offer. None of the Issuer, the Joint Dealer Managers or the Tender and Information Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Offer or of the impact of the Offer on the interests of Noteholders either as a class or individuals, and none of them makes any recommendation whether Noteholders should tender Notes pursuant to the Offer. None of the Issuer, the Joint Dealer Managers or the Tender and Information Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Noteholders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Offer. Noteholders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Offer, including to determine whether they are legally permitted to tender Notes pursuant to the Offer.

None of the Issuer, the Guarantor, the Joint Dealer Managers or the Tender and Information Agent, or any person who controls, or is a director, officer, employee, agent, representative, adviser or affiliate of, any such person, makes any recommendation whether Noteholders should tender Notes in the Offer. This announcement is for information purposes only and is not an offer to purchase and does not constitute an invitation or solicitation to sell any securities. The distribution of this announcement and the Tender Offer Memorandum do not constitute an offer to participate in the Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such offer or Offer or for there to be such participation under applicable laws. The distribution of this announcement and the distribution of the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required to inform themselves about and to observe any such restrictions. Please refer to “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum for further details.

By Order of the Board  
**GOHL Capital Limited**  
*Tan Kong Han*  
Director

30 April 2026

*As at the date of this announcement, the Directors of GOHL Capital Limited are Tan Kong Han, Wong Yee Fun, Mark Jonathan Lewin, Sharon Ann Cain and Colette Kerruish (Alternate Director to Mark Jonathan Lewin and Sharon Ann Cain)*

*As at the date of this announcement, the Directors of Genting Overseas Holdings Limited are Lim Kok Thay, Lim Keong Hui, Mark Jonathan Lewin, Sharon Ann Cain, Tan Kong Han (Alternate Director to Lim Kok Thay), Wong Yee Fun (Alternate Director to Lim Keong Hui) and Colette Kerruish (Alternate Director to Mark Jonathan Lewin and Sharon Ann Cain)*