

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR IN ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Issuer and the Guarantor making the offer, its management and financial statements. The Issuer and the Guarantor do not intend to make any public offering of securities in the United States.



GOHL Capital Limited

(a company incorporated in the Isle of Man)

announces settlement of tender offer in respect of its

**U.S.\$1,500,000,000 4.25 per cent. Guaranteed Notes due 2027
(ISIN: XS1551355149; Common Code: 155135514) (the “Notes”, Stock Code: 5352)**

unconditionally and irrevocably guaranteed by

Genting Overseas Holdings Limited

(a company incorporated in the Isle of Man)

(the “Guarantor”)

Reference is made to the Issuer’s announcement dated 20 April 2026 (the “**Launch Announcement**”), the announcement dated 23 April 2026 (the “**Maximum Purchase Amount Announcement**”), the announcement dated 27 April 2026 (the “**Expiration of Offer Announcement**”) and the announcement dated 30 April 2026 (the “**Results Announcement**”) in relation to the Offer made by the Issuer in respect of the Notes. Unless otherwise defined herein, all capitalized terms used in this announcement shall have the meanings given to them in the Launch Announcement, the Maximum Purchase Amount Announcement, the Expiration of Offer Announcement and the Results Announcement.

The Issuer wishes to confirm and announce that the conditions set forth in the Tender Offer Memorandum have been satisfied and the settlement of the Offer was completed on 4 May 2026. Following settlement of the Offer and subsequent cancellation of the repurchased Notes, the aggregate principal amount of the Notes that will remain outstanding after the Settlement Date is U.S.\$617,538,000.

JOINT DEALER MANAGERS

Barclays Bank PLC
1 Churchill Place
London E14 5HP
United Kingdom

**Citigroup Global Markets Singapore
Pte. Ltd.**
8 Marina View
#21-00 Asia Square Tower 1
Singapore 018960

Deutsche Bank AG, Singapore Branch
One Raffles Quay
#12-00 South Tower
Singapore 048583

J.P. Morgan Securities Asia Pte. Ltd.
88 Market Street
26th Floor CapitaSpring
Singapore 048948

TENDER AND INFORMATION AGENT

Sodali & Co Ltd.

In Hong Kong:
1401, 14/F
90 Connaught Road Central
Sheung Wan
Hong Kong

In London:
The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
United Kingdom

Telephone: +852 2319 4130

Telephone: +44 20 4513 6933

Email: GOHL@investor.sodali.com

Transaction Website: <https://projects.sodali.com/GOHL>

Should you have any questions regarding the procedures for participating in the Offer, please contact the Tender and Information Agent at the contact details above.

Any questions concerning the terms of the Offer may be directed to the Joint Dealer Managers.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Offer. None of the Issuer, the Joint Dealer Managers or the Tender and Information Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Offer or of the impact of the Offer on the interests of Noteholders either as a class or individuals, and none of them makes any recommendation whether Noteholders should tender Notes pursuant to the Offer. None of the Issuer, the Joint Dealer Managers or the Tender and Information Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Noteholders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Offer. Noteholders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Offer, including to determine whether they are legally permitted to tender Notes pursuant to the Offer.

None of the Issuer, the Guarantor, the Joint Dealer Managers or the Tender and Information Agent, or any person who controls, or is a director, officer, employee, agent, representative, adviser or affiliate of, any such person, makes any recommendation whether Noteholders should tender Notes in the Offer. This announcement is for information purposes only and is not an offer to purchase and does not constitute an invitation or solicitation to sell any securities. The distribution of this announcement and the Tender Offer Memorandum do not constitute an offer to participate in the Offer in any jurisdiction in which, or to any

person to or from whom, it is unlawful to make such offer or Offer or for there to be such participation under applicable laws. The distribution of this announcement and the distribution of the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required to inform themselves about and to observe any such restrictions. Please refer to “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum for further details.

By Order of the Board
GOHL Capital Limited
Tan Kong Han
Director

5 May 2026

As at the date of this announcement, the Directors of GOHL Capital Limited are Tan Kong Han, Wong Yee Fun, Mark Jonathan Lewin, Sharon Ann Cain and Colette Kerruish (Alternate Director to Mark Jonathan Lewin and Sharon Ann Cain)

As at the date of this announcement, the Directors of Genting Overseas Holdings Limited are Lim Kok Thay, Lim Keong Hui, Mark Jonathan Lewin, Sharon Ann Cain, Tan Kong Han (Alternate Director to Lim Kok Thay), Wong Yee Fun (Alternate Director to Lim Keong Hui) and Colette Kerruish (Alternate Director to Mark Jonathan Lewin and Sharon Ann Cain)