GENTING
BERHAD

SECOND QUARTERLY REPORT

Quarterly report on consolidated results for the second quarter ended 30 June 2026. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	Current Year Quarter 30/06/2026 RM'million	Preceding Year Corresponding Quarter 30/06/2025 RM'million	Current Year-To-Date 30/06/2026 RM'million	Preceding Year Corresponding Period 30/06/2025 RM'million
Revenue	**7,746.1**	6,784.2	**14,410.7**	13,292.2
Cost of sales	**(5,422.3)**	(4,729.1)	**(10,225.8)**	(9,269.6)
Gross profit	**2,323.8**	2,055.1	**4,184.9**	4,022.6
Other income	**156.0**	595.9	**432.7**	853.1
Net impairment losses	**(14.3)**	(100.4)	**(22.0)**	(172.7)
Other expenses	**(1,308.6)**	(1,170.8)	**(2,480.8)**	(2,174.1)
Other (losses)/gains	**(9.8)**	70.6	**(8.9)**	72.2
Finance cost	**(605.0)**	(497.2)	**(1,148.0)**	(993.3)
Share of results in joint ventures and associates	**27.5**	92.4	**75.0**	64.0
Profit before taxation	**569.6**	1,045.6	**1,032.9**	1,671.8
Taxation	**(372.0)**	(364.8)	**(618.1)**	(713.4)
Profit for the period	**197.6**	680.8	**414.8**	958.4
(Loss)/profit attributable to:				
Equity holders of the Company	**(27.1)**	243.5	**74.0**	248.1
Non-controlling interests	**224.7**	437.3	**340.8**	710.3
	197.6	680.8	**414.8**	958.4
(Loss)/earnings per share (sen) for (loss)/profit attributable to equity holders of the Company:				
- Basic	**(0.70)**	6.32	**1.92**	6.44
- Diluted	**(0.71)**	6.31	**1.92**	6.43

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	Current Year Quarter 30/06/2026 RM'million	**Preceding Year Corresponding Quarter 30/06/2025 RM'million**	**Current Year-To-Date 30/06/2026 RM'million**	**Preceding Year Corresponding Period 30/06/2025 RM'million**
Profit for the period	**197.6**	680.8	**414.8**	958.4
Other comprehensive (loss)/income				
Item that will not be reclassified subsequently to profit or loss:				
Changes in the fair value of equity investments at fair value through other comprehensive income	**(40.4)**	21.2	**(53.8)**	(1.8)
	(40.4)	21.2	**(53.8)**	(1.8)
Items that will be reclassified subsequently to profit or loss:				
Cash flow hedges				
- Fair value (loss)/gain	**(11.6)**	0.2	**(11.3)**	7.2
- Reclassifications	**(2.2)**	0.6	**(3.3)**	2.4
Share of other comprehensive (loss)/income of joint ventures and associates	**(2.1)**	6.6	**(24.8)**	1.6
Net foreign currency exchange differences	**157.1**	(832.8)	**(223.6)**	(846.1)
	141.2	(825.4)	**(263.0)**	(834.9)
Other comprehensive income/(loss) for the period, net of tax	**100.8**	(804.2)	**(316.8)**	(836.7)
Total comprehensive income/(loss) for the period	**298.4**	(123.4)	**98.0**	121.7
Total comprehensive income/(loss) attributable to:				
Equity holders of the Company	**64.0**	(310.7)	**(132.8)**	(355.9)
Non-controlling interests	**234.4**	187.3	**230.8**	477.6
	298.4	(123.4)	**98.0**	121.7

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	As At 30 June 2026 RM'million	Audited As At 31 Dec 2025 RM'million
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	**51,940.1**	50,898.5
Land held for property development	**1,001.0**	903.7
Investment properties	**1,858.3**	1,854.5
Intangible assets	**7,152.4**	5,324.3
Rights of use of oil and gas assets	**3,657.6**	3,337.7
Rights of use of lease assets	**7,774.5**	6,820.9
Joint ventures	**2,228.8**	2,259.0
Associates	**982.6**	894.6
Financial assets at fair value through other comprehensive income	**110.1**	128.2
Financial assets at fair value through profit or loss	**161.0**	162.5
Other non-current assets	**3,799.0**	3,807.3
Deferred tax assets	**215.2**	197.9
	80,880.6	76,589.1
CURRENT ASSETS		
Property development costs	**133.4**	129.1
Inventories	**1,016.2**	932.1
Produce growing on bearer plants	**18.5**	12.2
Trade and other receivables	**3,587.6**	3,236.1
Amounts due from joint ventures and associates	**15.3**	62.3
Financial assets at fair value through other comprehensive income	**119.7**	155.4
Financial assets at fair value through profit or loss	**1,179.1**	1,071.4
Derivative financial instruments	**1.1**	0.4
Restricted cash	**542.2**	593.2
Cash and cash equivalents	**17,642.7**	17,996.1
	24,255.8	24,188.3
Assets classified as held for sale	**121.5**	115.6
	24,377.3	24,303.9
TOTAL ASSETS	**105,257.9**	100,893.0
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	**3,056.2**	3,056.2
Treasury shares	**(221.2)**	(221.2)
Reserves	**26,524.4**	26,848.0
	29,359.4	29,683.0
Non-controlling interests	**17,118.5**	17,368.8
TOTAL EQUITY	**46,477.9**	47,051.8
NON-CURRENT LIABILITIES		
Long term borrowings	**35,575.9**	36,705.0
Lease liabilities	**2,086.6**	1,405.9
Deferred tax liabilities	**2,643.7**	2,604.0
Derivative financial instruments	**54.0**	53.2
Other non-current liabilities	**719.1**	814.1
	41,079.3	41,582.2
CURRENT LIABILITIES		
Trade and other payables	**7,045.9**	7,310.2
Amounts due to joint ventures and associates	**248.0**	235.1
Short term borrowings	**9,675.6**	4,101.7
Lease liabilities	**209.6**	111.2
Derivative financial instruments	**0.8**	2.1
Taxation	**520.8**	498.7
	17,700.7	12,259.0
TOTAL LIABILITIES	**58,780.0**	53,841.2
TOTAL EQUITY AND LIABILITIES	**105,257.9**	100,893.0
NET ASSETS PER SHARE (RM)	**7.62**	7.71

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026

	Attributable to equity holders of the Company								
	Share Capital RM'million	Fair Value Reserve RM'million	Cash Flow Hedge Reserve RM'million	Foreign Exchange & Other Reserves RM'million	Retained Earnings RM'million	Treasury Shares RM'million	Total RM'million	Non-controlling Interests RM'million	Total Equity RM'million
At 1 January 2026	3,056.2	(1,572.5)	21.1	(1,443.9)	29,843.3	(221.2)	29,683.0	17,368.8	47,051.8
Profit for the period	-	-	-	-	74.0	-	74.0	340.8	414.8
Other comprehensive (loss)/income	-	(55.7)	(10.5)	(140.8)	0.2	-	(206.8)	(110.0)	(316.8)
Total comprehensive (loss)/income for the period	-	(55.7)	(10.5)	(140.8)	74.2	-	(132.8)	230.8	98.0
Effects arising from changes in composition of the Group	-	-	-	(10.1)	5.1	-	(5.0)	49.1	44.1
Performance-based Employee Share Scheme by a subsidiary	-	-	-	0.9	(0.9)	-	-	-	-
Effects of share-based payment	-	-	-	6.7	-	-	6.7	6.0	12.7
Dividends to non-controlling interests	-	-	-	-	-	-	-	(536.2)	(536.2)
Appropriation:									
Final single-tier dividend for financial year ended 31 December 2025	-	-	-	-	(192.5)	-	(192.5)	-	(192.5)
Balance at 30 June 2026	3,056.2	(1,628.2)	10.6	(1,587.2)	29,729.2	(221.2)	29,359.4	17,118.5	46,477.9

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025

	Attributable to equity holders of the Company								
	Share Capital RM'million	**Fair Value Reserve RM'million**	**Cash Flow Hedge Reserve RM'million**	**Foreign Exchange & Other Reserves RM'million**	**Retained Earnings RM'million**	**Treasury Shares RM'million**	**Total RM'million**	**Non-controlling Interests RM'million**	**Total Equity RM'million**
At 1 January 2025	3,056.2	(1,564.5)	14.4	546.7	30,421.3	(221.2)	32,252.9	21,238.4	53,491.3
Profit for the period	-	-	-	-	248.1	-	248.1	710.3	958.4
Other comprehensive (loss)/income	-	(0.2)	4.4	(607.8)	(0.4)	-	(604.0)	(232.7)	(836.7)
Total comprehensive (loss)/income for the period	-	(0.2)	4.4	(607.8)	247.7	-	(355.9)	477.6	121.7
Effects arising from changes in composition of the Group	-	-	-	(14.6)	2.1	-	(12.5)	13.4	0.9
Performance-based Employee Share Scheme by a subsidiary	-	-	-	(1.7)	1.7	-	-	-	-
Effects of share-based payment	-	-	-	1.5	-	-	1.5	1.3	2.8
Dividends to non-controlling interests	-	-	-	-	-	-	-	(579.1)	(579.1)
Appropriation:									
Final single-tier dividend for financial year ended 31 December 2024	-	-	-	-	(192.5)	-	(192.5)	-	(192.5)
Balance at 30 June 2025	3,056.2	(1,564.7)	18.8	(75.9)	30,480.3	(221.2)	31,693.5	21,151.6	52,845.1

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026

	Current Year-To-Date RM'million	Preceding Year Corresponding Period RM'million
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	**1,032.9**	1,671.8
Adjustments for:		
Depreciation and amortisation	**1,914.3**	1,815.4
Finance cost	**1,148.0**	993.3
Net impairment of receivables	**212.2**	223.3
Assets written off	**77.6**	56.5
Net impairment losses	**22.0**	172.7
Net fair value loss/(gain) on financial assets at fair value through profit or loss ("FVTPL")	**5.5**	(2.0)
Loss on liquidation of a subsidiary	**1.4**	-
Interest income	**(174.5)**	(350.5)
Gain on disposal of a subsidiary	**(120.8)**	-
Share of results in joint ventures and associates	**(75.0)**	(64.0)
Deferred income recognised for Government grant	**(35.3)**	(61.0)
Investment income	**(16.3)**	(8.9)
Net exchange gain – unrealised	**(7.6)**	(86.4)
Gain on disposal of joint venture	**(6.5)**	-
Net fair value (gain)/loss on derivative financial instruments	**(0.7)**	0.7
Net loss on remeasurement of previously held equity interest in associates to fair value	**-**	13.3
Gain on disposal of assets classified as held for sale	**-**	(338.3)
Other non-cash items	**6.8**	30.2
	2,951.1	2,394.3
Operating profit before changes in working capital	**3,984.0**	4,066.1
Net change in assets	**(541.0)**	(572.5)
Net change in liabilities	**(110.5)**	(64.6)
	(651.5)	(637.1)
Cash generated from operations	**3,332.5**	3,429.0
Tax paid (net of tax refund)	**(511.9)**	(600.7)
Retirement gratuities paid	**(15.3)**	(6.7)
Asset retirement obligations paid	**(224.2)**	-
Other operating activities	**(3.2)**	(0.1)
	(754.6)	(607.5)
NET CASH FROM OPERATING ACTIVITIES	**2,577.9**	2,821.5
CASH FLOWS FROM INVESTING ACTIVITIES		
Increase in investments, intangible assets and other long term financial assets	**(2,680.9)**	(685.8)
Purchase of property, plant and equipment and rights of use of lease assets	**(2,919.3)**	(2,267.7)
Restricted cash	**(29.1)**	1.1
Interest received	**179.9**	353.1
Proceeds from disposal of a subsidiary	**46.9**	-
Dividend received from joint ventures and associates	**43.4**	23.4
Proceeds from Government grant	**36.0**	58.5
Proceeds from disposal of assets classified as held for sale	**-**	352.1
Acquisition of subsidiaries	**-**	(148.8)
Investment in promissory notes	**-**	(53.7)
Other investing activities	**11.2**	7.1
NET CASH USED IN INVESTING ACTIVITIES	**(5,311.9)**	(2,360.7)

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026 (Cont'd)

	Current Year-To-Date RM'million	Preceding Year Corresponding Period RM'million
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of borrowings and payment of transaction costs	**(8,433.0)**	(2,066.8)
Finance cost paid	**(1,171.6)**	(1,017.6)
Dividends paid to non-controlling interests	**(536.2)**	(579.1)
Dividends paid	**(192.5)**	(192.5)
Repayment of lease liabilities	**(108.1)**	(84.0)
Proceeds from borrowings	**12,699.3**	2,102.8
Other financing activities	**102.9**	16.3
NET CASH FROM/(USED IN) FINANCING ACTIVITIES	**2,360.8**	(1,820.9)
NET MOVEMENT IN CASH AND CASH EQUIVALENTS	**(373.2)**	(1,360.1)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	**17,996.1**	22,403.6
EFFECTS OF CURRENCY TRANSLATION	**19.8**	(186.9)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**17,642.7**	20,856.6
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash and bank balances	**3,229.2**	4,134.1
Deposits with licensed banks	**14,413.5**	16,722.5
	17,642.7	20,856.6

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025)

NOTES TO THE INTERIM FINANCIAL REPORT – SECOND QUARTER ENDED 30 JUNE 2026

(I) Compliance with Malaysian Financial Reporting Standard ("MFRS") 134: Interim Financial Reporting

(a) Accounting Policies, Presentation and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with MFRS 134 "Interim Financial Reporting" and paragraph 9.22 of Bursa Malaysia Securities Berhad ("Bursa Securities") Listing Requirements.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2025. The material accounting policies, presentation and methods of computation adopted for the interim financial report are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2025 except for the adoption of amendments to published standards for the Group for the financial year beginning 1 January 2026:

- Amendments to MFRS 9 and MFRS 7 on amendments to the classification and measurement of financial instruments

- Amendments to MFRS 9 and MFRS 7 on contracts referencing nature-dependent electricity

- Annual Improvements to MFRS accounting standards for enhanced consistency

The adoption of these amendments to published standards did not have any material impact on the interim financial report of the Group.

(b) Seasonal or Cyclical Factors

On an overall basis, the business operations of the Group's Leisure & Hospitality Division and Plantation Division are subject to seasonal fluctuations. The results of the Leisure & Hospitality Division are affected by major festive seasons and holidays. Fresh fruit bunches ("FFB") production is seasonal in nature. Production of FFB normally peaks in the second half of the year but this cropping pattern can be affected by changes in weather conditions. More detailed commentary is set out in Notes 1 and 2 in Part II of this interim financial report.

(c) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow

There were no unusual items affecting the assets, liabilities, equity, net income or cash flows of the Group for the six months ended 30 June 2026.

(d) Material Changes in Estimates

There were no material changes made in estimates of amounts reported in prior financial year.

(e) **Changes in Debt and Equity Securities**

i) As previously reported in the quarter ended 31 March 2026, Genting New York LLC ("GENNY"), an indirect wholly owned subsidiary of Genting Malaysia Berhad ("GENM"), which is 73.9% owned by the Company, drawn USD755.0 million (equivalent to RM3,055.5 million) from its Senior Secured Credit Facility to fund the commercial casino licence fee and capital expenditure of Resorts World New York City ("RWNYC").

In June 2026, Genting Americas Inc. ("GAI") entered into a new USD2.0 billion Secured Credit Facility, to:

(i) refinance the existing indebtedness of GENNY under the Senior Secured Credit Facility mentioned above;

(ii) redeem the USD300.0 million 7.75% Senior Secured Notes due 1 November 2026 of Empire Resorts, Inc. ("Empire"); and

(iii) support the development and operation of a commercial casino at RWNYC.

GAI and Empire are indirect wholly owned subsidiaries of GENM.

ii) On 20 April 2026, the Company announced the conditional tender offer by GOHL Capital Limited ("GOHL Capital"), an indirect wholly owned subsidiary of the Company, for the outstanding USD1,500,000,000 4.25% Guaranteed Notes due 2027 issued by GOHL Capital (the "Notes") on the terms and conditions contained in a Tender Offer Memorandum dated 20 April 2026 ("Tender Offer").

On 23 April 2026, the Company announced that its indirect wholly owned subsidiary, GOHL Capital Holdings Limited (the "Issuer"), had on 22 April 2026 completed the book-building process and priced its offering of USD750,000,000 7.625% subordinated perpetual capital securities (NC5.5) ("Series 1 Securities") and USD500,000,000 8.300% subordinated perpetual capital securities (NC10) ("Series 2 Securities") (collectively, the "Securities"). The Securities have been offered and sold outside the United States of America ("US") in reliance on Regulation S under the United States Securities Act of 1933, as amended. The Securities are guaranteed on a subordinated basis by Genting Overseas Holdings Limited (the "Guarantor"), a direct wholly owned subsidiary of the Company. The Guarantor holds 100% equity interest in the Issuer. The Securities will also have the benefit of a subordinated keepwell deed to be entered into with the Company.

The Issuer intends to use the net proceeds for repayment of outstanding GOHL Capital's Notes due in January 2027 plus accrued interest thereon and for other refinancing needs of the Company and its subsidiaries.

On 30 April 2026, the Company announced that the Securities have been issued by the Issuer on 29 April 2026 and the Securities were listed on The Singapore Exchange Securities Trading Limited on 30 April 2026.

On 30 April 2026, the Company further announced that GOHL Capital had received an aggregate principal amount of USD882,462,000 of Notes validly tendered for purchase under the Tender Offer, which had not been validly withdrawn.

Further, the financing condition of the Tender Offer has been satisfied and the aggregate principal amount of Notes validly tendered for purchase and accepted for tender was USD882,462,000.

On 5 May 2026, the Company announced that the settlement of the Tender Offer was completed on 4 May 2026. Following settlement of the Tender Offer and subsequent cancellation of the repurchased Notes, the aggregate principal amount of the Notes that remain outstanding is USD617,538,000.

Other than the above, there were no other material issuance, cancellation, share buy-back, resale and repayment of debt securities or equity securities for the six months ended 30 June 2026.

(f) **Dividends Paid**

Dividends paid during the six months ended 30 June 2026 are as follows:

	RM'million
Final single-tier dividend paid on 17 April 2026 for the financial year ended 31 December 2025	
- 5.0 sen per ordinary share	192.5

(g) **Segment Information**

The segments are reported in a manner that is consistent with the internal reporting provided to the chief operating decision makers whereby the Group's business is considered from both geographic and industry perspective. The performance of the operating segments is based on a measure of adjusted earnings/(losses) before interest, tax, depreciation and amortisation ("EBITDA/(LBITDA)"). Items not forming part of the adjusted EBITDA/(LBITDA) include net fair value gain or loss on financial instruments, gain or loss on derecognition and change in shareholding of associates and joint ventures, project costs written off, reversal of previously recognised impairment losses, impairment losses, pre-opening and development expenses, assets written off, gain or loss on disposal of assets and share-based payment expenses.

(g) **Segment Information (Cont'd)**

Segment analysis for the six months ended 30 June 2026 is set out below:

RM'million	**Leisure & Hospitality**					**Plantation**			**Power**	**Property**	**Oil & Gas**	**Investments & Others**	**Total**
	Malaysia	**Singapore**	**United Kingdom and Egypt**	**United States of America and Bahamas**	**Total**	**Oil Palm Plantation**	**Downstream Manufacturing**	**Total**					
<u>Revenue</u>													
Total revenue	3,802.1	3,750.9	966.9	3,784.6	12,304.5	1,210.4	672.1	1,882.5	565.2	188.2	98.8	69.4	15,108.6
Inter/intra segment	(372.5)	(1.8)	-	-	(374.3)	(307.6)	-	(307.6)	-	(3.5)	-	(12.5)	(697.9)
External	3,429.6	3,749.1	966.9	3,784.6	11,930.2	902.8	672.1	1,574.9	565.2	184.7	98.8	56.9	14,410.7
Adjusted EBITDA	1,412.3	1,246.5	119.7	593.2	3,371.7	450.2	16.4	466.6	186.8	35.7	53.8	(169.9)	3,944.7
Main foreign currency	RM	SGD	GBP	USD		RM/^IDR	RM		^IDR	USD	^RMB/^IDR		
Exchange ratio of 1 unit/ 100 units^ of foreign currency to RM		3.1173	5.3540	3.9867		0.0232			0.0232	3.9867	58.0513/ 0.0232		

A reconciliation of adjusted EBITDA to profit before taxation is as follows:

	RM'million
Adjusted EBITDA	3,944.7
Net fair value gain on derivative financial instruments	0.7
Net fair value loss on financial assets at FVTPL	(5.5)
Net impairment losses	(22.0)
Depreciation and amortisation	(1,914.3)
Interest income	174.5
Finance cost	(1,148.0)
Share of results in joint ventures and associates	75.0
Others *	(72.2)
Profit before taxation	**1,032.9**

* Others include pre-opening and development expenses, assets written off, gain or loss on disposal of assets and share-based payment expenses.

<u>Note</u>

Total revenue from the Leisure & Hospitality Division of RM11,930.2 million for the six months ended 30 June 2026 comprised gaming revenue and non-gaming revenue of RM7,899.1 million and RM4,031.1 million respectively.

(g) **Segment Information (Cont'd)**

RM'million	Leisure & Hospitality					Plantation			Power	Property	Oil & Gas	Investments & Others	Total
	Malaysia	**Singapore**	**United Kingdom and Egypt**	**United States of America and Bahamas**	**Total**	**Oil Palm Plantation**	**Downstream Manufacturing**	**Total**					
Segment Assets	10,932.5	18,807.3	4,438.2	26,930.0	61,108.0	5,555.8	478.8	6,034.6	4,308.7	3,454.4	7,242.5	4,019.2	86,167.4
Segment Liabilities	2,307.9	1,852.6	1,667.6	2,609.4	8,437.5	371.6	33.8	405.4	316.0	398.5	478.9	327.7	10,364.0
Main foreign currency	RM	SGD	GBP	USD		RM/^IDR	RM		^IDR	USD	^RMB/^IDR		
Exchange ratio of 1 unit/ 100 units^ of foreign currency to RM		3.1513	5.3996	4.0795		0.0228			0.0228	4.0795	60.1319/ 0.0228		

	RM'million
A reconciliation of segment assets to total assets is as follows:	
Segment assets	86,167.4
Interest bearing instruments	15,417.5
Joint ventures	2,228.8
Associates	982.6
Unallocated corporate assets	340.1
Assets classified as held for sale	121.5
Total assets	**105,257.9**
A reconciliation of segment liabilities to total liabilities is as follows:	
Segment liabilities	10,364.0
Interest bearing instruments	45,251.5
Unallocated corporate liabilities	3,164.5
Total liabilities	**58,780.0**

(h) **Property, Plant and Equipment**

During the six months ended 30 June 2026, acquisitions and disposals of property, plant and equipment by the Group were RM2,812.1 million and RM1.6 million respectively.

(i) **Material Events Subsequent to the End of the Financial Period**

i) On 31 July 2026, Genting Property Sdn Bhd, a wholly owned subsidiary of Genting Plantations Berhad ("GENP"), which is 55.4% owned by the Company, via its wholly owned subsidiary, Bina Restu Berhad had successfully undertaken its first issuance of RM200.0 million in nominal value of Islamic medium term notes ("Sukuk Murabahah") under the Sukuk Murabahah Programme of RM2.0 billion in nominal value under the Shariah principle of Murabahah (via Tawarruq arrangement).

The Sukuk Murabahah has a tenure of five (5) years and is unrated.

ii) On 15 August 2025, GENM announced that Empire is in the process of finalising the terms of various agreements for a proposal to enhance its capital structure and financial position ("Proposal"). The Proposal includes the redemption of USD300.0 million (equivalent to approximately RM1.2 billion) 7.75% Senior Secured Notes due 1 November 2026 ("Empire Notes").

On 2 July 2026, Empire redeemed in full the nominal value of the Empire Notes using the proceed from GAI's new USD2.0 billion Secured Credit Facility as discussed in Part I(e)i) of this interim financial report. With the redemption of the Empire Notes, the previously announced Proposal has been aborted.

Other than the above, there were no other material events subsequent to the end of the six months ended 30 June 2026 that have not been reflected in this interim financial report.

(j) **Changes in the Composition of the Group**

i) Genting AgTech Ventures Sdn Bhd, a wholly owned subsidiary of GENP, had on 4 May 2026 disposed of its joint control stake in Green World Genetics Sdn Bhd ("GWG") for a consideration of RM32.15 million. Following the completion of the disposal on 4 May 2026, GWG and its four wholly owned subsidiaries, namely Leckat Corporation Sdn Bhd, GWG Fresh Sdn Bhd, GWG E-Commerce Sdn Bhd and GWG Maize Sdn Bhd, ceased to be joint ventures of GENP Group.

ii) On 10 May 2026, Genting Alderney Limited, an indirect wholly owned subsidiary of GENM incorporated in Alderney, was dissolved and ceased to be a subsidiary of GENM.

Other than the above, there were no other material changes in the composition of the Group for the six months ended 30 June 2026.

(k) **Changes in Contingent Liabilities or Contingent Assets**

There were no material changes in contingent liabilities or contingent assets since the last financial year ended 31 December 2025.

(l) **Capital Commitments**

Authorised capital commitments not provided for in the interim condensed financial statements as at 30 June 2026 are as follows:

	RM'million
Contracted	14,956.6
Not contracted	26,400.5
	41,357.1
Analysed as follows:	
- Property, plant and equipment	27,281.9
- Development expenditure*	12,555.8
- Rights of use of oil and gas assets	1,424.1
- Rights of use of lease assets	65.8
- Investments	28.3
- Intangible assets	1.2
	41,357.1

* This relates to the development and operation of a commercial casino at RWNYC.

(m) **Significant Related Party Transactions**

Significant related party transactions which were entered into on agreed terms and prices for the six months ended 30 June 2026 are set out below. The relationship of the related parties are as disclosed in the annual audited financial statements for the financial year ended 31 December 2025 and the approved shareholders' mandates for recurrent related party transactions.

		Current Year Quarter RM'million	Current Year to date RM'million
Group			
i)	Licensing fee for the use of the name "Genting" charged by wholly owned subsidiaries of the Company to Genting Simon Sdn Bhd ("GSSB") and Genting Highlands Premium Outlets Sdn Bhd ("GHPO").	0.4	0.8
ii)	Provision of management and/or support services and licensing fee by the Group to Resorts World Inc Pte Ltd ("RWI") Group.	0.4	0.7
iii)	Concept license fees, management and consultancy fees charged by Zouk IP Pte Ltd and Zouk Consulting Pte Ltd to Resorts World Las Vegas LLC ("RWLVLLC").	0.5	2.4
iv)	Licensing fee for the use of trademark of Japanese restaurant charged by RWI Group to RWLVLLC.	-	0.2
v)	Income from rental of retail space and related services by RWLVLLC to HPOT Plus Las Vegas LLC, a company connected with certain Directors of the Company.	0.4	0.8
vi)	Interest income earned by a subsidiary from its joint venture.	1.8	3.6
vii)	Provision of management services by Genting Awanpura Sdn Bhd, a wholly owned subsidiary of GENP to GSSB and GHPO.	0.3	0.7

(m) **Significant Related Party Transactions (Cont'd)**

		Current Year Quarter RM'million	Current Year to date RM'million
<u>Group</u>			
viii)	Sale of refined palm oil products by Genting MusimMas Refinery Sdn Bhd to Inter-Continental Oils & Fats Pte Ltd.	70.0	178.2
ix)	Interest income earned by PT Genting Properti Mulia, an indirect wholly owned subsidiary of GENP, from PT Genting Properti Jaya, a joint venture of GENP.	3.5	3.5
x)	Licensing fee for the use of "Resorts World" and "Genting" intellectual property in the US and the Bahamas charged by RWI Group to GENM Group.	31.4	51.0
xi)	Income from rental of premises by GENM Group to Warisan Timah Holdings Sdn Bhd, a company connected with certain Directors of GENM.	0.6	1.2
xii)	Provision of maintenance and construction services by a company connected with a shareholder of BB Entertainment Ltd ("BBEL") to GENM Group.	0.8	2.2
xiii)	Licensing fee for the use of gaming software and system charged by RWI Group to GENM Group.	2.9	5.8
xiv)	Provision of water supply services by a company connected with a shareholder of BBEL to GENM Group.	1.7	3.2
xv)	Provision of electricity services by a company connected with a shareholder of BBEL to GENM Group.	6.1	10.8
xvi)	Provision of food and beverage by HanBurger Sdn Bhd, a company connected with certain Directors of GENM, to GENM Group.	0.8	1.5
xvii)	Provision of food and beverage by Sky Pie Sdn Bhd, a company connected with certain Directors of GENM, to GENM Group.	0.3	0.5
xviii)	Income from rental of premises by GENM Group to Stardream Ship Management Sdn Bhd, a company connected with certain Directors of GENM.	0.3	0.7
xix)	Provision of support and maintenance services for the use of software by RWI Group to GENM Group.	0.7	1.5
xx)	Licensing fee for the use of "Genting" intellectual property in the United Kingdom ("UK") charged by RWI Group to GENM Group.	0.3	0.6
xxi)	Sale of goods and services by Genting Singapore Limited ("GENS") Group, an indirect 52.7% subsidiary of the Company, to DCP (Sentosa) Pte Ltd.	1.9	3.0

(m) **Significant Related Party Transactions (Cont'd)**

	Current Year Quarter RM'million	Current Year to date RM'million
Group		
xxii) Purchase of goods and services by GENS Group from DCP (Sentosa) Pte Ltd.	21.4	40.2

(n) **Fair Value of Financial Instruments**

The Group uses the following hierarchy for determining the fair value of all financial instruments carried at fair value:

Level 1: Quoted prices (unadjusted) in active markets for identical assets or liabilities.
Level 2: Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices).
Level 3: Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs).

As at 30 June 2026, the Group's financial instruments measured and recognised at fair value on a recurring basis are as follows:

RM'million	**Level 1**	**Level 2**	**Level 3**	**Total**
Financial assets				
Financial assets at fair value through other comprehensive income	161.7	-	68.1	229.8
Financial assets at FVTPL	1,180.3	-	159.8	1,340.1
Derivative financial instruments	-	1.1	-	1.1
	1,342.0	**1.1**	**227.9**	**1,571.0**
Financial liability				
Derivative financial instruments	**-**	**54.8**	**-**	**54.8**

The methods and valuation techniques used for the purpose of measuring fair value are unchanged compared with the last financial year ended 31 December 2025.

The following table presents the changes in financial instruments classified within Level 3:

	RM'million
As at 1 January 2026	229.2
Additions	9.3
Fair value changes – recognised in income statements	0.1
Disposal	(7.2)
Foreign exchange differences	(3.5)
As at 30 June 2026	**227.9**

There have been no transfers between the levels of the fair value hierarchy during the six months ended 30 June 2026.

(II) Compliance with Appendix 9B of Bursa Securities Listing Requirements

1. Performance Analysis

Financial review for the current quarter and financial year to date compared with the corresponding periods last year.

	Individual Period (2nd quarter)				Cumulative Period			
	Current Year Quarter 30/06/2026 RM'million	Preceding Year Corresponding Quarter 30/06/2025 RM'million	Changes +/- RM'million	+/- %	Current Year to date 30/06/2026 RM'million	Preceding Year Corresponding Period 30/06/2025 RM'million	Changes +/- RM'million	+/- %
Revenue								
Leisure & Hospitality								
- Malaysia	**1,762.8**	1,779.8	-17.0	-1	**3,429.6**	3,399.9	29.7	+1
- Singapore	**1,861.2**	1,949.7	-88.5	-5	**3,749.1**	4,015.5	-266.4	-7
- UK and Egypt	**506.2**	511.2	-5.0	-1	**966.9**	924.6	42.3	+5
- US and Bahamas	**2,260.1**	1,352.2	907.9	+67	**3,784.6**	2,594.4	1,190.2	+46
	6,390.3	5,592.9	797.4	+14	**11,930.2**	10,934.4	995.8	+9
Plantation								
- Oil Palm Plantation	**674.8**	577.0	97.8	+17	**1,210.4**	1,108.0	102.4	+9
- Downstream Manufacturing	**402.7**	226.4	176.3	+78	**672.1**	491.0	181.1	+37
	1,077.5	803.4	274.1	+34	**1,882.5**	1,599.0	283.5	+18
- Intra segment	**(166.3)**	(127.3)	-39.0	-31	**(307.6)**	(229.5)	-78.1	-34
	911.2	676.1	235.1	+35	**1,574.9**	1,369.5	205.4	+15
Power	**288.6**	305.3	-16.7	-5	**565.2**	565.2	-	-
Property	**105.1**	111.6	-6.5	-6	**184.7**	162.6	22.1	+14
Oil & Gas	**18.5**	88.2	-69.7	-79	**98.8**	189.7	-90.9	-48
Investments & Others	**32.4**	10.1	22.3	>100	**56.9**	70.8	-13.9	-20
	7,746.1	6,784.2	961.9	+14	**14,410.7**	13,292.2	1,118.5	+8
Profit before taxation								
Leisure & Hospitality								
- Malaysia	**767.0**	762.7	4.3	+1	**1,412.3**	1,403.3	9.0	+1
- Singapore	**678.0**	677.3	0.7	-	**1,246.5**	1,474.6	-228.1	-15
- UK and Egypt	**68.8**	70.2	-1.4	-2	**119.7**	125.7	-6.0	-5
- US and Bahamas	**313.3**	200.4	112.9	+56	**593.2**	366.6	226.6	+62
	1,827.1	1,710.6	116.5	+7	**3,371.7**	3,370.2	1.5	-
Plantation								
- Oil Palm Plantation	**266.6**	200.2	66.4	+33	**450.2**	437.8	12.4	+3
- Downstream Manufacturing	**11.2**	(7.8)	19.0	>100	**16.4**	(2.1)	18.5	>100
	277.8	192.4	85.4	+44	**466.6**	435.7	30.9	+7
Power	**99.5**	110.6	-11.1	-10	**186.8**	174.5	12.3	+7
Property	**22.4**	23.0	-0.6	-3	**35.7**	35.2	0.5	+1
Oil & Gas	**(1.1)**	57.0	-58.1	>100	**53.8**	128.7	-74.9	-58
Investments & Others	**(106.6)**	(6.1)	-100.5	>100	**(169.9)**	(66.2)	-103.7	>100
Adjusted EBITDA	**2,119.1**	2,087.5	31.6	+2	**3,944.7**	4,078.1	-133.4	-3
Net fair value (loss)/gain on derivative financial instruments	**-**	(0.9)	0.9	+100	**0.7**	(0.7)	1.4	>100
Net fair value gain/(loss) on financial assets at FVTPL	**2.4**	2.2	0.2	+9	**(5.5)**	2.0	-7.5	>100
Net impairment losses	**(14.3)**	(100.4)	86.1	+86	**(22.0)**	(172.7)	150.7	+87
Depreciation and amortisation	**(956.7)**	(928.8)	-27.9	-3	**(1,914.3)**	(1,815.4)	-98.9	-5
Interest income	**90.8**	175.8	-85.0	-48	**174.5**	350.5	-176.0	-50
Finance cost	**(605.0)**	(497.2)	-107.8	-22	**(1,148.0)**	(993.3)	-154.7	-16
Share of results in joint ventures and associates	**27.5**	92.4	-64.9	-70	**75.0**	64.0	11.0	+17
Others	**(94.2)**	215.0	-309.2	>100	**(72.2)**	159.3	-231.5	>100
	569.6	1,045.6	-476.0	-46	**1,032.9**	1,671.8	-638.9	-38

Quarter ended 30 June 2026 compared with quarter ended 30 June 2025

The Group recorded revenue of RM7,746.1 million, an increase of 14% compared with the previous year's corresponding quarter, contributed mainly by the Leisure & Hospitality and Plantation Division. The Group's adjusted earnings before interest, tax, depreciation and amortisation ("EBITDA") for the current quarter of RM2,119.1 million was higher by 2% compared with the previous year's corresponding quarter. The strengthening of RM against SGD, GBP and USD partly reduced the translated contributions of revenue and adjusted EBITDA in RM from foreign operations in the current quarter.

Resorts World Sentosa ("RWS") continued to make good progress in the current quarter as RWS advanced its transformation into a refreshed lifestyle destination. Supported by new offerings and operational resilience, business performance improved notwithstanding geopolitical uncertainties. RWS reported improvements in revenue and adjusted EBITDA. However, after translation into RM, the revenue was lower and adjusted EBITDA was on par compared with the previous year's corresponding quarter, mainly due to the strengthening of RM against SGD.

Resorts World Genting ("RWG") recorded higher adjusted EBITDA despite lower revenue mainly attributable to operating cost management in the current quarter. The improvement was partly offset by higher payroll costs arising from the renewal of contracted union agreement.

Revenue and adjusted EBITDA from the leisure and hospitality businesses in the UK and Egypt were marginally lower in the current quarter mainly impacted by the geopolitical tensions in the Middle East in the premium gaming segments and higher payroll costs arising from the increase in national minimum wages. This was partly cushioned by contribution from the acquisition of Genting Casino Stratford in April 2025.

The leisure and hospitality businesses in the US and Bahamas included the financial results of RWNYC, Resorts World Bimini ("RW Bimini"), Resorts World Omni, Genting Empire Resorts LLC ("GERL") and Resorts World Las Vegas ("RWLV"). Excluding the revenue from RWLV, the US and Bahamas recorded higher revenue and adjusted EBITDA, primarily contributed by the commencement of the initial phase of full commercial casino operations at RWNYC on 28 April 2026, with the introduction of live table gaming and slot machines, compared with a video gaming machine only facility in the previous year's corresponding quarter. In addition, the higher revenue was contributed by the consolidation of GERL Group since May 2025. This was partly offset by higher operating and payroll costs for the commercial casino operations, incurred as RWNYC continues ramping up its operations.

RWLV's revenue and adjusted EBITDA in the current quarter benefitted from increased conventions attendance. Hotel occupancy and Average Daily Rate ("ADR") in the current quarter were 88.0% and USD274 respectively, compared with 80.2% and USD265 in the previous year's corresponding quarter. The property saw improvements in high-end play in the current quarter.

Oil Palm Plantation segment's revenue and adjusted EBITDA were higher in the current quarter, mainly attributable to higher FFB production. Downstream Manufacturing segment recorded higher revenue and adjusted EBITDA underpinned by improved sales volumes and improved margin.

Power Division recorded lower revenue and adjusted EBITDA in the current quarter mainly due to strengthening of RM against USD. Revenue and adjusted EBITDA in USD was higher primarily attributable to higher generation from the Banten Plant in Indonesia in the current quarter. The Oil & Gas Division's revenue was lower and reported adjusted loss before interest, tax, depreciation and amortisation ("LBITDA") following the expiration of the Petroleum Contract of Genting CDX Singapore Pte Ltd ("Genting CDX") in the Chengdaoxi Block on 15 April 2026.

Investments & Others recorded higher adjusted LBITDA mainly attributable to recognition of net unrealised foreign exchange translation losses of RM18.1 million recorded by GENM Group on its USD denominated borrowings in the current quarter as opposed to net unrealised foreign exchange translation gains of RM184.6 million in the previous year's corresponding quarter.

Profit before taxation in the current quarter was RM569.6 million compared with RM1,045.6 million in the previous year's corresponding quarter. The lower profit in the current quarter was mainly due to higher finance cost, lower interest income, lower share of profits in joint ventures and associates and higher depreciation, partly mitigated by lower net impairment losses. In addition, the Group's profit before taxation in the previous year's corresponding quarter included gain on disposal of assets classified as held for sale of RM338.3 million.

Six months ended 30 June 2026 compared with six months ended 30 June 2025

The Group recorded revenue of RM14,410.7 million, an increase of 8% compared with the previous year's six months, contributed mainly by the Leisure & Hospitality and Plantation Division. The Group's adjusted EBITDA for the current six months of RM3,944.7 million was lower by 3% compared with the previous year's six months. The strengthening of RM against SGD, GBP and USD partly reduced the translated contributions of revenue and adjusted EBITDA in RM from foreign operations in the current six months.

RWS' revenue was broadly stable year-on-year for the current six months, as higher non-gaming revenue partly offset by lower gaming revenue at the Singapore Integrated Resort. Growth in non-gaming revenue was supported by refreshed attractions, hospitality and experiential offerings even as tourism conditions weakened. Adjusted EBITDA decreased compared with the previous year's six months. Earnings were supported by steady operational progress and continued asset optimisation efforts. The strengthening of RM against SGD reduced the translated contributions of revenue and adjusted EBITDA in RM in the current six months.

RWG reported revenue growth and marginally higher adjusted EBITDA in the current six months compared with the previous year's six months, despite higher operating and payroll costs.

The leisure and hospitality businesses in UK and Egypt recorded higher revenue mainly due to the full-period contribution from Genting Casino Stratford in the current six months. However, a lower adjusted EBITDA was recorded compared with the previous year's six months primarily due to the strengthening of RM against GBP and higher operating and payroll costs.

The leisure and hospitality businesses in the US and Bahamas recorded higher revenue mainly attributable to the commencement of commercial casino operations in RWNYC, as well as the full-period contribution from GERL Group in the current six months. The increase was partly offset by the strengthening of RM against USD and higher operating and payroll costs.

RWLV's revenue and adjusted EBITDA in the current six months benefitted from increased volume of high-end play and increased convention attendance. According to the Las Vegas Convention and Visitors Authority, convention attendance increased by 12.6% year-on-year. Hotel occupancy and ADR in the current six months were 89.7% and USD281 respectively, compared with 81.3% and USD270 in the previous year's six months.

Oil Palm Plantation segment's revenue and adjusted EBITDA were higher in the current six months driven by higher FFB production, though partly moderated by lower crude palm oil prices. Downstream Manufacturing segment recorded higher revenue and adjusted EBITDA contributed from increased sales volume and improved margin.

Power Division's revenue was on par whilst adjusted EBITDA increased primarily attributable to higher generation from the Banten Plant in Indonesia in the current six months driven by higher operating days with no outage as opposed to the previous year's six months, which was impacted by unplanned outages. The Oil & Gas Division recorded lower revenue and adjusted EBITDA following the expiration of the Petroleum Contract of Genting CDX in the Chengdaoxi Block on 15 April 2026.

Investments & Others recorded higher adjusted LBITDA mainly attributable to recognition of net unrealised foreign exchange translation losses of RM3.5 million recorded by GENM Group on its USD denominated borrowings in the current six months as opposed to net unrealised foreign exchange translation gains of RM235.0 million in the previous year's six months.

A profit before taxation of RM1,032.9 million was recorded in the current six months compared with RM1,671.8 million in the previous year's six months. The lower profit was mainly attributable to lower adjusted EBITDA, lower interest income, higher finance cost and higher depreciation, partly mitigated by lower net impairment losses. In addition, the Group's profit before taxation in the current six months included gain on disposal of a subsidiary of RM120.8 million, whereas in the previous year's six months included gain on disposal of assets classified as held for sale of RM338.3 million.

2. **Material Changes in Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter**

Financial review for the current quarter compared with the immediate preceding quarter.

	Current Quarter 30/06/2026 RM'million	Immediate Preceding Quarter 31/03/2026 RM'million	Changes +/- RM'million	+/- %
Revenue				
Leisure & Hospitality				
- Malaysia	**1,762.8**	1,666.8	96.0	+6
- Singapore	**1,861.2**	1,887.9	-26.7	-1
- UK and Egypt	**506.2**	460.7	45.5	+10
- US and Bahamas	**2,260.1**	1,524.5	735.6	+48
	6,390.3	5,539.9	850.4	+15
Plantation				
- Oil Palm Plantation	**674.8**	535.6	139.2	+26
- Downstream Manufacturing	**402.7**	269.4	133.3	+49
	1,077.5	805.0	272.5	+34
- Intra segment	**(166.3)**	(141.3)	-25.0	-18
	911.2	663.7	247.5	+37
Power	**288.6**	276.6	12.0	+4
Property	**105.1**	79.6	25.5	+32
Oil & Gas	**18.5**	80.3	-61.8	-77
Investments & Others	**32.4**	24.5	7.9	+32
	7,746.1	6,664.6	1,081.5	+16
Profit before taxation				
Leisure & Hospitality				
- Malaysia	**767.0**	645.3	121.7	+19
- Singapore	**678.0**	568.5	109.5	+19
- UK and Egypt	**68.8**	50.9	17.9	+35
- US and Bahamas	**313.3**	279.9	33.4	+12
	1,827.1	1,544.6	282.5	+18
Plantation				
- Oil Palm Plantation	**266.6**	183.6	83.0	+45
- Downstream Manufacturing	**11.2**	5.2	6.0	>100
	277.8	188.8	89.0	+47
Power	**99.5**	87.3	12.2	+14
Property	**22.4**	13.3	9.1	+68
Oil & Gas	**(1.1)**	54.9	-56.0	>100
Investments & Others	**(106.6)**	(63.3)	-43.3	-68
Adjusted EBITDA	**2,119.1**	1,825.6	293.5	+16
Net fair value gain on derivative financial instruments	**-**	0.7	-0.7	-100
Net fair value gain/(loss) on financial assets at FVTPL	**2.4**	(7.9)	10.3	>100
Net impairment losses	**(14.3)**	(7.7)	-6.6	-86
Depreciation and amortisation	**(956.7)**	(957.6)	0.9	-
Interest income	**90.8**	83.7	7.1	+8
Finance cost	**(605.0)**	(543.0)	-62.0	-11
Share of results in joint ventures and associates	**27.5**	47.5	-20.0	-42
Others	**(94.2)**	22.0	-116.2	>100
	569.6	463.3	106.3	+23

Material changes in profit before taxation for the current quarter compared with the immediate preceding quarter

Group revenue of RM7,746.1 million and adjusted EBITDA of RM2,119.1 million in the current quarter, both improved by 16% over the preceding quarter. Profit before taxation of RM569.6 million in the current quarter was 23% higher compared with RM463.3 million in the preceding quarter. The higher profit before taxation was mainly contributed by the Group's higher adjusted EBITDA from all divisions except Oil & Gas Division.

RWS recorded higher adjusted EBITDA in the current quarter compared with the preceding quarter. RWS continued to make good progress as supported by new offerings and operational resilience.

RWLV's revenue and adjusted EBITDA in the current quarter reflected robust convention volumes partly offset by lower international visitation and leisure travel. Hotel occupancy and ADR for the current quarter held at 88.0% and USD274 respectively, compared with 91.5% and USD287 in the preceding quarter.

Plantation Division recorded higher revenue and adjusted EBITDA in the current quarter compared with the preceding quarter, mainly attributable to increased FFB production and stronger palm product prices.

Revenue and adjusted EBITDA of the Power Division increased primarily attributable to higher generation from the Banten Plant in Indonesia. The Oil & Gas Division's revenue was lower and reported adjusted LBITDA following the expiration of the Petroleum Contract of Genting CDX in the Chengdaoxi Block on 15 April 2026.

Investments & Others recorded higher adjusted LBITDA mainly attributable to recognition of net unrealised foreign exchange translation losses recorded by GENM Group on its USD denominated borrowings in the current quarter as opposed to net unrealised foreign exchange translation gains in the preceding quarter.

* *The comments on performance in Notes 1 and 2 above are based on the results of the respective subsidiaries and associates of the Company. Some of the subsidiaries are separately listed on the Malaysian and Singapore stock exchanges. Please refer to the respective listed subsidiaries' announcements of their interim results for a detailed review of their respective performance.*

Listed subsidiaries	*Announcement date*
Genting Singapore Limited	*13 August 2026*
Genting Plantations Berhad	*19 August 2026*
Genting Malaysia Berhad	*20 August 2026*

3. **Prospects**

The performance of the Group for the remaining period of the 2026 financial year may be impacted as follows:

The global economic environment remains uncertain, as renewed geopolitical tensions in the Middle East and macroeconomic risks continue weighing on the growth outlook. Against this backdrop, GENM Group remains cautious of the near-term prospects in Malaysia and continues to monitor the operating environment closely in order to navigate these near-term headwinds. Nonetheless, certain major economies, such as the US, are expected to remain resilient underpinned by robust consumer spending and a steady labour market.

For Malaysia, regional and domestic tourism are expected to remain under pressure as higher airfares and travel-related fuel costs continue to weigh on consumer travel decisions. GENM Group is focused on operational discipline and yield management to optimise performance and manage costs, whilst continuing to enhance RWG's integrated resort offerings to drive visitation and customer engagement. GENM Group continues to invest selectively in infrastructure, attractions and new experiences to broaden its offerings and strengthen its competitiveness, and capitalise on the extension of Visit Malaysia 2026 into 2027.

In the UK and Egypt, GENM Group continues to focus on customer proposition enhancements, operational efficiencies and prudent cost management to support business performance. The operating environment is expected to remain challenging, as ongoing geopolitical tensions in the Middle East may continue to affect international travel, particularly within the premium gaming segments in London and Cairo. GENM Group will respond to the evolving market conditions through operational agility and disciplined execution.

In the US, GENM Group is focused on the phased development of RWNYC and launched its full commercial casino operations comprising 242 table games and 2,500 slot machines in April 2026. A further 1,400 slot machines were subsequently added since the opening. Building on this foundation, GENM Group officially broke ground for the next phase of its development in July 2026 to transform RWNYC into a full-scale integrated resort for gaming, entertainment and hospitality. Meanwhile, GENM Group continues to optimise the cost structure of its casino operations and capitalise on the operational and marketing synergies between RWNYC and Resorts World Catskills.

In the Bahamas, GENM Group continues to focus on RW Bimini's cruise strategy, supported by partnerships with international cruise operators and targeted marketing initiatives while maintaining strict cost discipline.

GENS Group continues to execute its strategy to strengthen RWS position as a leading lifestyle destination through the ongoing transformation under RWS 2.0.

Building on the successful introduction of new offerings such as The Laurus, Illumination's Minion Land and the WEAVE, and the refreshed Resorts World Convention Centre, GENS Group is enhancing its hospitality, gaming, lifestyle and attraction offerings to broaden appeal, deepen guest engagement and encourage repeat visitation.

GENS Group continues to advance the enhancements to Hotel Michael, Crockfords Tower, the casino, selected restaurants and key public spaces. These improvements are expected to be introduced progressively over the course of 2027 and 2028.

While the operating environment remains subject to geopolitical uncertainties, higher travel costs and softer tourism demand, GENS Group remains focused on driving quality visitation, guest engagement and guest spend through destination-wide activations and programming. Following its "Summer of Treasures" campaign which featured World Cup-themed experiences and appearances by international football stars, RWS will sustain this momentum through its Festival of Thrills campaign from September to November 2026. The programme will include activities centred around the Formula 1 Singapore Grand Prix, family-friendly programme Glowcean at Singapore Oceanarium and Universal Studios Singapore's signature annual Halloween Horror Nights.

GENS management remains focused on disciplined execution, recognising that the transformation of a destination of RWS' scale requires time for new assets, experiences, connectivity enhancements and supporting infrastructure to work cohesively to realise their full potential.

The Greater Sentosa Master Plan ("GSMP"), unveiled on 3 July 2026 by the government, sets out plans to strengthen Sentosa and the Greater Southern Waterfront as a connected leisure and lifestyle precinct, with improved connectivity, public spaces and destination offerings to be introduced progressively from the early 2030s. The planned completion of RWS 2.0 in 2030 is well aligned with the broader GSMP timeline, creating mutually reinforcing opportunities and benefits across the wider tourism ecosystem.

In Las Vegas, convention attendance is expected to reach record high in 2026, as the Las Vegas Convention Center ("LVCC") completed its expansion at the end of 2025, increasing its capacity by 30%. Looking ahead, RWLV expects convention booking trends to remain robust due to its close proximity to the LVCC and established convention business. RWLV expects gaming results to continue to improve as it continues to grow high-end hosted casino play and resort marketing initiatives to attract high-value guests. On the non-gaming side, RWLV is working to develop distinctive brand experiences and right-size value proposition to maximise margin and align with guest expectations. The property will continue to leverage its enhanced hotel system to extend its reach to customers and implement tailored casino offerings to drive repeat visitation.

RWLV remains focused on improving margins through refining productivity and optimising the fixed cost structure, which includes evaluating business hours of operation and right-size workforce across all areas to meet guest demands. RWLV is also evaluating new opportunities to invest in new dining concepts and performances at the Resorts World Theatre.

GENP Group's prospects for 2026 will track the performance of its mainstay Plantation segment, which is in turn dependent principally on the movements in palm products prices and its FFB production.

In the near term, GENP Group expects palm oil prices to remain supported by the advancement of biofuel blending mandates in major producing countries, alongside firmer energy prices amid ongoing geopolitical tensions. Nevertheless, seasonally higher production and subdued demand from key importing countries may limit further price upside.

GENP Group anticipates FFB production to maintain its positive momentum in the near term, supported by additional harvesting areas and the progression of existing mature areas into higher-yielding age profiles. However, the increasing likelihood of El Niño conditions may pose risks to yields, although any impact is expected to be lagged.

The Property segment remains focused on driving sustainable growth by aligning its township developments with evolving market demands. While managing broader geopolitical and inflationary pressures, the segment will adopt proactive marketing initiatives, exercise prudent cost management, and maintain disciplined project execution to ensure operational resilience. To anchor long-term, innovation-driven value, GENP Group is accelerating the development of Johor Tech Smart City ("JTSC"), leveraging its strategic location within the high-growth Johor-Singapore Special Economic Zone ("JS-SEZ"). Concurrently, GENP Group will expand its retail footprint by broadening the Premium Outlets® customer base across diverse domestic and international markets. Moving forward, the segment aims to align with shifting market dynamics to capture emerging high-yield opportunities and strengthen its long-term growth prospects.

The Downstream Manufacturing segment is expected to continue facing margin pressure amid persistent excess refining capacity in Indonesia and competition from Indonesian counterparts. Meanwhile, the segment's palm-based biodiesel is expected to continue catering mainly to the Malaysian biodiesel mandate, with the higher blending requirement supporting domestic demand and utilisation levels. Nevertheless, rising energy prices and tightness in the supply of processing chemicals may continue to exert pressure on margins.

The Group's supercritical coal fired power plant in Banten, Indonesia is expected to continue delivering stable performance, supported by a high plant load factor and strong availability, as per the grid dispatch requirements by the offtaker, PT PLN (Persero).

The Group's 49% owned joint venture, SDIC Genting Meizhou Wan Electric Power Company Limited, is anticipated to maintain its stable operating performance in 2026, supported by steady power generation and tariff rate, notwithstanding the challenges posed by higher coal prices arising from tighter domestic coal supply.

The Jangi Wind Farm is expected to sustain the favourable performance, in line with the typical high wind season from May to August 2026.

On 15 April 2026, the Group's 49% working interest in the Petroleum Contract for Petroleum Exploration, Development and Production in the Chengdaoxi Block, located in the shallow waters of Bohai Bay, China has expired with no further extension granted. To sustain production and earnings continuity, the Group has acquired the working interest in the Petroleum Contract for the Exploration, Development and Production in 15/33 block, located in South China Sea, together with China National Offshore Oil Cooperation as the joint operating partner. The 15/33 block will be operated by Genting Nanhai (Singapore) Pte. Ltd., an indirect subsidiary of the Company, and is currently in its exploration phase, transitioning into the development phase which is anticipated to commence in the second half of 2026.

The Kasuri block in Indonesia operated by Genting Oil Kasuri Pte. Ltd. continues its discussion on Gas Sale Agreement ("GSA") for the offtake of the natural gas with the downstream entity, PT Layar Nusantara Gas, an indirect subsidiary of the Company, with active involvement from SKK Migas, the Special Task Force for Indonesia Upstream Oil and Gas Business Activities.

The construction of the onshore gas processing plant is continuously facing some challenges due to the remote location. This gas processing plant will offtake the raw gas from the upstream Kasuri block and process to treated gas which will be sent for further liquefaction process in the floating liquefied natural gas ("FLNG") facility located 7 kilometres away from the shore. The construction of the FLNG facility in China shipyard is progressing as per expectation, achieving approximately 81% completion of construction to date. The project financing discussion with a group of regional and international lenders are in progress, pending the GSA, which is targeted to finalise in 2026.

4. **Variance of Actual Profit from Forecast Profit**

The Group did not issue any profit forecast or profit guarantee for the year.

5. **Taxation**

The breakdown of tax charges for the current quarter and six months ended 30 June 2026 is set out below:

	Current Year Quarter 30/06/2026 RM'million	**Preceding Year Corresponding Quarter 30/06/2025 RM'million**	**Current Year to date 30/06/2026 RM'million**	**Preceding Year Corresponding Period 30/06/2025 RM'million**
Current taxation				
Malaysian income tax charge	**145.7**	199.3	**279.1**	339.8
Foreign income tax charge	**137.3**	134.4	**271.2**	329.9
	283.0	333.7	**550.3**	669.7
Deferred tax charge	**90.5**	31.5	**77.8**	44.8
	373.5	365.2	**628.1**	714.5
Prior period taxation				
Income tax over provided	**(1.5)**	(0.4)	**(10.0)**	(1.1)
Total tax charge	**372.0**	364.8	**618.1**	713.4

The effective tax rate of the Group for the current quarter and six months ended 30 June 2026 is higher than the Malaysian statutory income tax rate mainly due to expenses not deductible for tax purposes and tax losses of certain subsidiaries where deferred tax assets have not been recognised, partially mitigated by income not subject to tax.

6. **Profit Before Taxation**

Profit before taxation has been determined after inclusion of the following charges and credits:

	Current Year Quarter 30/06/2026 RM'million	**Preceding Year Corresponding Quarter 30/06/2025 RM'million**	**Current Year to date 30/06/2026 RM'million**	**Preceding Year Corresponding Period 30/06/2025 RM'million**
Charges:				
Finance cost	**605.0**	497.2	**1,148.0**	993.3
Depreciation and amortisation	**956.7**	928.8	**1,914.3**	1,815.4
Net impairment losses	**14.3**	100.4	**22.0**	172.7
Net impairment of receivables	**65.8**	108.2	**212.2**	223.3
Property, plant and equipment written off	**7.1**	32.9	**9.9**	41.1
Right of use of oil and gas assets written off	**-**	-	**2.1**	-
Intangible asset written off	**2.1**	-	**56.9**	-
Inventories written off/(written back)	**1.0**	(0.6)	**8.3**	(1.1)
Net fair value (gain)/loss on financial assets at FVTPL	**(2.4)**	(2.2)	**5.5**	(2.0)
Net loss/(gain) on disposal of property, plant and equipment	**0.3**	(0.2)	**0.3**	(1.2)
Loss on liquidation of a subsidiary	**1.4**	-	**1.4**	-
Net foreign exchange loss/(gain)	**12.1**	(69.4)	**4.0**	(71.1)

6. **Profit Before Taxation (Cont'd)**

Profit before taxation has been determined after inclusion of the following charges and credits: (cont'd)

	Current Year Quarter 30/06/2026 RM'million	**Preceding Year Corresponding Quarter 30/06/2025 RM'million**	**Current Year to date 30/06/2026 RM'million**	**Preceding Year Corresponding Period 30/06/2025 RM'million**
Credits:				
Interest income	**90.8**	175.8	**174.5**	350.5
Investment income	**9.9**	6.0	**16.3**	8.9
Gain on disposal of a subsidiary	**-**	-	**120.8**	-
Gain on disposal of joint venture	**6.5**	-	**6.5**	-
Net fair value (loss)/gain on derivative financial instruments	**-**	(0.9)	**0.7**	(0.7)
Deferred income recognised for Government grant	**8.6**	30.3	**35.3**	61.0
Gain on disposal of assets classified as held for sale	**-**	338.3	**-**	338.3

7. **Status of Corporate Proposals Announced**

Proposed joint venture ("Proposed JV") between ACGT Vegetable AgVentures Sdn Bhd ("AVA") and Shouguang Vegetable Science and Technology Sdn Bhd ("SVST") (collectively referred to as "JV Parties") to develop approximately 70 acres of land in Kulai, Johor as a centre of excellence in tropical vegetable crops to support sustainable economic growth and food security ("JV Development Project")

GENP through its indirect wholly owned subsidiary, AVA had on 18 August 2025, entered into the following conditional agreements (collectively referred to as "JVAs") with SVST:

i) Joint Venture & Subscription Agreement (Technology Company); and

ii) Joint Venture & Subscription Agreement (Operating Company).

Upon the execution, delivery and completion of a technology, know-how and material transfer agreement between SVST and JV Technology Company, i.e., Shouguang Vegetable GeneTech Sdn Bhd ("SVG"), the JVAs have become unconditional as of 15 June 2026 ("Unconditional Date").

The final agreed value of the said technology, know-how and expertise as determined by SVST and SVG is RM210 million, taking into consideration the unique nature of technology, know-how and expertise and its prospect for new business verticals and synergies.

The JVAs have been completed on 13 August 2026 following the completion of the subscription of shares by the JV Parties in the JV Technology Company and JV Operating Company.

Other than the above, there were no other corporate proposals announced but not completed as at 13 August 2026.

8. **Group Borrowings and Debt Securities**

The details of the Group's borrowings and debt securities as at 30 June 2026 are as set out below:

	As at 30/06/2026				As at 31/12/2025
	Secured/ Unsecured	**Foreign Currency 'million**		**RM Equivalent 'million**	**RM Equivalent 'million**
Short term borrowings	Secured	RM		**-**	147.2
	Secured	USD	424.5	**1,731.9**	1,719.8
	Unsecured	RM		**3,615.5**	584.1
	Unsecured	USD	1,027.1	**4,190.5**	1,650.0
	Unsecured	GBP	25.5	**137.7**	0.6
				9,675.6	4,101.7
Long term borrowings	Secured	USD	1,828.9	**7,461.0**	4,643.5
	Unsecured	RM		**9,428.1**	12,418.1
	Unsecured	USD	4,580.0	**18,684.3**	19,640.5
	Unsecured	GBP	0.5	**2.5**	2.9
				35,575.9	36,705.0
Total borrowings	Secured	RM		**-**	147.2
	Secured	USD	2,253.4	**9,192.9**	6,363.3
	Unsecured	RM		**13,043.6**	13,002.2
	Unsecured	USD	5,607.1	**22,874.8**	21,290.5
	Unsecured	GBP	26.0	**140.2**	3.5
				45,251.5	40,806.7

Approximately 23% of the Group's total borrowings has a maturity profile of more than 5 years.

The covenants under the amendment to the Senior Secured Credit Facilities of RWLVLLC ("the Amended Facilities No. 3") of USD638.7 million as at 30 June 2026 require RWLVLLC to maintain a net leverage ratio as defined in the Amended Facilities No. 3 agreements to not exceed 5.7:1.0 with a gradual step down to 3.0:1.0 and an interest coverage ratio to be not less than 1.0:1.0 with a gradual step up to 2.25:1.0. RWLVLLC is required to comply with the financial covenants at each quarter period.

The Group will continue to provide necessary funding including equity cure to RWLVLLC in the second half of 2026 and the next financial year to ensure that it complies with the debt covenant requirements.

9. **Outstanding Derivatives**

As at 30 June 2026, the values and maturity analysis of the outstanding derivatives of the Group are as follows:

Types of Derivative	Contract/ Notional Value RM'million	Fair Value Assets/(Liabilities) RM'million
Forward Foreign Currency Exchange		
USD		
- Less than 1 year	38.9	0.4
- Less than 1 year	276.2	(0.8)
Cross-currency interest rate swaps		
USD		
- More than 3 years	1,798.6	(54.0)
Commodity Futures Contracts		
RM		
- Less than 1 year	46.3	0.7

There is no other significant change for the financial derivatives in respect of the following since the last financial year ended 31 December 2025:

(a) the credit risk, market risk and liquidity risk associated with these financial derivatives;

(b) the cash requirements of the financial derivatives; and

(c) the policy in place for mitigating or controlling the risks associated with these financial derivatives.

10. **Fair Value Changes of Financial Liabilities**

As at 30 June 2026, the Group does not have any financial liabilities measured at FVTPL.

11. **Changes in Material Litigation**

Genting Americas Inc. ("Defendant" or "GAI"), an indirect wholly owned subsidiary of GENM which is an investment holding company incorporated in Delaware, US, has been named in a complaint ("Complaint") filed by RAV Bahamas Ltd ("Plaintiff" or "RAV") on 7 October 2024 (US Eastern date/time) before the US District Court Southern District of Florida ("US Court") and served on GAI on 11 October 2024 (US Eastern date/time), which involves the operations of RW Bimini in Bahamas, for which RAV is seeking for damages in excess of USD600 million.

RW Bimini is owned and operated by BBEL, in which GENM indirectly holds 78% interest whilst RAV holds the remaining 22% interest. GAI is a related company of BBEL.

On 22 November 2024 (US Eastern date/time), GAI filed a motion to dismiss the Complaint filed by RAV in the US Court. GAI sought dismissal of the Complaint on multiple grounds, including that this was a shareholder dispute which should be dealt with pursuant to the Shareholders' Agreement between the shareholders of BBEL in a forum other than the US Court; the claims were time-barred; and the Complaint failed to adequately allege facts to show that the required elements for each claim had been met.

On 8 May 2025, the parties attended a mediation session with the selected mediator in an attempt to negotiate a mutually agreeable solution to the dispute pursuant to US Court Local Rule 16.2 [LR 16.2(d)]. The parties were not able to reach a resolution to the Complaint.

11. **Changes in Material Litigation (Cont'd)**

On 1 July 2025 (US Eastern date/time), the US Court granted GAI's motion to dismiss RAV's Complaint in its current form and gave RAV one last opportunity to amend its Complaint before the final decision on dismissal of the lawsuit. The US Court's decision reinforced GAI's position that the Complaint is baseless and without merit.

RAV filed its amended complaint ("Amended Complaint") on 29 July 2025 and sought to bring its claims derivatively on behalf of BBEL as a nominal party. Further claims which relate to GAI's business conduct were raised; a tactic used to keep the case within the jurisdiction of the Federal court. GAI categorically rejects all the claims in their entirety.

GAI had on 12 September 2025 (US Eastern date/time) filed a motion to dismiss the Amended Complaint filed by RAV on 29 July 2025. The Amended Complaint repeats the previous allegations and does not introduce any new material factual elements.

GENM Group maintains its position that RAV's allegations are baseless and without merit and will continue to strenuously defend against these claims.

Other than the above, there are no other pending material litigations as at 13 August 2026.

12. **Dividend Proposed or Declared**

No interim dividend has been proposed or declared for the six months ended 30 June 2026.

There was no interim dividend declared and paid for the previous year's corresponding period.

13. **(Loss)/earnings Per Share**

(a) The (loss)/profit used as the numerator in calculating basic and diluted (loss)/earnings per share for the current quarter and six months ended 30 June 2026 is as follows:

	Current Year Quarter RM'million	**Current Year to date RM'million**
(Loss)/profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic (loss)/earnings per share)	(27.1)	74.0
Net impact on (loss)/earnings on potential exercise of Performance Share Scheme awarded to executives of the Company's subsidiaries	(0.1)	(0.2)
(Loss)/profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Diluted (loss)/earnings per share)	(27.2)	73.8

(b) The weighted average number of ordinary shares used as the denominator in calculating Basic and Diluted (loss)/earnings per share for the current quarter and six months ended 30 June 2026 is as follows:

	Current Year Quarter No. of shares 'million	**Current Year to date No. of shares 'million**
Weighted average number of ordinary shares in issue (used as denominator for the computation of Basic and Diluted (loss)/earnings per share)	3,850.6	3,850.6

14. **Disclosure of Audit Report Qualification and Status of Matters Raised**

The audit report of the Group's annual financial statements for the financial year ended 31 December 2025 did not contain any qualification.

15. **Approval of Interim Condensed Financial Statements**

The interim condensed financial statements have been approved for issue in accordance with a resolution of the Board of Directors on 20 August 2026.

GENTING
BERHAD
Registration No. 196801000315 (7916-A)

PRESS RELEASE **For Immediate Release**

**GENTING BERHAD ANNOUNCES SECOND QUARTER RESULTS
FOR THE PERIOD ENDED 30 JUNE 2026**

- **Group revenue and EBITDA both improved by 16% over 1Q26**

KUALA LUMPUR, 20 AUGUST 2026 - Genting Berhad today announced its financial results for the second quarter ("2Q26") and first half of 2026 ("1H26").

The Group recorded revenue of RM7,746.1 million, an increase of 14% compared with the previous year's corresponding quarter ("2Q25"), contributed mainly by the Leisure & Hospitality and Plantation Division. The Group's adjusted earnings before interest, tax, depreciation and amortisation ("EBITDA") for 2Q26 of RM2,119.1 million was higher by 2% compared with 2Q25. The strengthening of RM against SGD, GBP and USD partly reduced the translated contributions of revenue and EBITDA in RM from foreign operations in 2Q26.

Resorts World Sentosa ("RWS") continued to make good progress in 2Q26 as RWS advanced its transformation into a refreshed lifestyle destination. Supported by new offerings and operational resilience, business performance improved notwithstanding geopolitical uncertainties. RWS reported improvements in revenue and EBITDA. However, after translation into RM, the revenue was lower and EBITDA was on par compared with 2Q25, mainly due to the strengthening of RM against SGD.

Resorts World Genting ("RWG") recorded higher EBITDA despite lower revenue mainly attributable to operating cost management in 2Q26. The improvement was partly offset by higher payroll costs arising from the renewal of contracted union agreement.

Revenue and EBITDA from the leisure and hospitality businesses in the United Kingdom ("UK") and Egypt were marginally lower in 2Q26 mainly impacted by the geopolitical tensions in the Middle East in the premium gaming segments and higher payroll costs arising from the increase in national minimum wages. This was partly cushioned by contribution from the acquisition of Genting Casino Stratford in April 2025.

The leisure and hospitality businesses in the United States of America ("US") and Bahamas included the financial results of Resorts World New York City ("RWNYC"), Resorts World Bimini ("RW Bimini"), Resorts World Omni, Genting Empire Resorts LLC ("GERL") and Resorts World Las Vegas ("RWLV"). Excluding the revenue from RWLV, the US and Bahamas recorded higher revenue and EBITDA, primarily contributed by the commencement of the initial phase of full commercial casino operations at RWNYC on 28 April 2026, with the introduction of live table gaming and slot machines, compared with a video gaming machine only facility in 2Q25. In addition, the higher revenue was contributed by the consolidation of GERL Group since May 2025. This was partly offset by higher operating and payroll costs for the commercial casino operations, incurred as RWNYC continues ramping up its operations.

RWLV's revenue and EBITDA in 2Q26 benefitted from increased conventions attendance. Hotel occupancy and Average Daily Rate ("ADR") in 2Q26 were 88.0% and USD274 respectively, compared with 80.2% and USD265 in 2Q25. The property saw improvements in high-end play in 2Q26.

Oil Palm Plantation segment's revenue and EBITDA were higher in 2Q26, mainly attributable to higher fresh fruit bunches ("FFB") production. Downstream Manufacturing segment recorded higher revenue and EBITDA underpinned by improved sales volumes and improved margin.

Power Division recorded lower revenue and EBITDA in 2Q26 mainly due to strengthening of RM against USD. Revenue and EBITDA in USD was higher primarily attributable to higher generation from the Banten Plant in Indonesia in 2Q26. The Oil & Gas Division's revenue was lower and reported adjusted loss before interest, tax, depreciation and amortisation ("LBITDA") following the expiration of the Petroleum Contract of Genting CDX Singapore Pte Ltd ("Genting CDX") in the Chengdaoxi Block on 15 April 2026.

Investments & Others recorded higher LBITDA mainly attributable to recognition of net unrealised foreign exchange translation losses of RM18.1 million recorded by Genting Malaysia Berhad ("GENM") Group on its USD denominated borrowings in 2Q26 as opposed to net unrealised foreign exchange translation gains of RM184.6 million in 2Q25.

Profit before taxation in 2Q26 was RM569.6 million compared with RM1,045.6 million in 2Q25. The lower profit in 2Q26 was mainly due to higher finance cost, lower interest income, lower share of profits in joint ventures and associates and higher depreciation, partly mitigated by lower net impairment losses. In addition, the Group's profit before taxation in 2Q25 included gain on disposal of assets classified as held for sale of RM338.3 million.

The Group recorded revenue of RM14,410.7 million, an increase of 8% compared with the previous year's six months ("1H25"), contributed mainly by the Leisure & Hospitality and Plantation Division. The Group's EBITDA for 1H26 of RM3,944.7 million was lower by 3% compared with 1H25. The strengthening of RM against SGD, GBP and USD partly reduced the translated contributions of revenue and EBITDA in RM from foreign operations in 1H26.

RWS' revenue was broadly stable year-on-year for 1H26, as higher non-gaming revenue partly offset by lower gaming revenue at the Singapore Integrated Resort. Growth in non-gaming revenue was supported by refreshed attractions, hospitality and experiential offerings even as tourism conditions weakened. EBITDA decreased compared with 1H25. Earnings were supported by steady operational progress and continued asset optimisation efforts. The strengthening of RM against SGD reduced the translated contributions of revenue and EBITDA in RM in 1H26.

RWG reported revenue growth and marginally higher EBITDA in 1H26 compared with 1H25, despite higher operating and payroll costs.

The leisure and hospitality businesses in UK and Egypt recorded higher revenue mainly due to the full-period contribution from Genting Casino Stratford in 1H26. However, a lower EBITDA was recorded compared with 1H25 primarily due to the strengthening of RM against GBP and higher operating and payroll costs.

The leisure and hospitality businesses in the US and Bahamas recorded higher revenue mainly attributable to the commencement of commercial casino operations in RWNYC, as well as the full-period contribution from GERL Group in 1H26. The increase was partly offset by the strengthening of RM against USD and higher operating and payroll costs.

RWLV's revenue and EBITDA in 1H26 benefitted from increased volume of high-end play and increased convention attendance. According to the Las Vegas Convention and Visitors Authority, convention attendance increased by 12.6% year-on-year. Hotel occupancy and ADR in 1H26 were 89.7% and USD281 respectively, compared with 81.3% and USD270 in 1H25.

Oil Palm Plantation segment's revenue and EBITDA were higher in 1H26 driven by higher FFB production, though partly moderated by lower crude palm oil prices. Downstream Manufacturing segment recorded higher revenue and EBITDA contributed from increased sales volume and improved margin.

Power Division's revenue was on par whilst EBITDA increased primarily attributable to higher generation from the Banten Plant in Indonesia in 1H26 driven by higher operating days with no outage as opposed to 1H25, which was impacted by unplanned outages. The Oil & Gas Division recorded lower revenue and EBITDA following the expiration of the Petroleum Contract of Genting CDX in the Chengdaoxi Block on 15 April 2026.

Investments & Others recorded higher LBITDA mainly attributable to recognition of net unrealised foreign exchange translation losses of RM3.5 million recorded by GENM Group on its USD denominated borrowings in 1H26 as opposed to net unrealised foreign exchange translation gains of RM235.0 million in 1H25.

A profit before taxation of RM1,032.9 million was recorded in 1H26 compared with RM1,671.8 million in 1H25. The lower profit was mainly attributable to lower EBITDA, lower interest income, higher finance cost and higher depreciation, partly mitigated by lower net impairment losses. In addition, the Group's profit before taxation in 1H26 included gain on disposal of a subsidiary of RM120.8 million, whereas in 1H25 included gain on disposal of assets classified as held for sale of RM338.3 million.

The performance of the Group for the remaining period of the 2026 financial year may be impacted as follows:

The global economic environment remains uncertain, as renewed geopolitical tensions in the Middle East and macroeconomic risks continue weighing on the growth outlook. Against this backdrop, GENM Group remains cautious of the near-term prospects in Malaysia and continues to monitor the operating environment closely in order to navigate these near-term headwinds. Nonetheless, certain major economies, such as the US, are expected to remain resilient underpinned by robust consumer spending and a steady labour market.

For Malaysia, regional and domestic tourism are expected to remain under pressure as higher airfares and travel-related fuel costs continue to weigh on consumer travel decisions. GENM Group is focused on operational discipline and yield management to optimise performance and manage costs, whilst continuing to enhance RWG's integrated resort offerings to drive visitation and customer engagement. GENM Group continues to invest selectively in infrastructure, attractions and new experiences to broaden its offerings and strengthen its competitiveness, and capitalise on the extension of Visit Malaysia 2026 into 2027.

In the UK and Egypt, GENM Group continues to focus on customer proposition enhancements, operational efficiencies and prudent cost management to support business performance. The operating environment is expected to remain challenging, as ongoing geopolitical tensions in the Middle East may continue to affect international travel, particularly within the premium gaming segments in London and Cairo. GENM Group will respond to the evolving market conditions through operational agility and disciplined execution.

In the US, GENM Group is focused on the phased development of RWNYC and launched its full commercial casino operations comprising 242 table games and 2,500 slot machines in April 2026. A further 1,400 slot machines were subsequently added since the opening. Building on this foundation, GENM Group officially broke ground for the next phase of its development in July 2026 to transform RWNYC into a full-scale integrated resort for gaming, entertainment and hospitality. Meanwhile, GENM Group continues to optimise the cost structure of its casino operations and capitalise on the operational and marketing synergies between RWNYC and Resorts World Catskills.

In the Bahamas, GENM Group continues to focus on RW Bimini's cruise strategy, supported by partnerships with international cruise operators and targeted marketing initiatives while maintaining strict cost discipline.

Genting Singapore Limited ("GENS") Group continues to execute its strategy to strengthen RWS position as a leading lifestyle destination through the ongoing transformation under RWS 2.0.

Building on the successful introduction of new offerings such as The Laurus, Illumination's Minion Land and the WEAVE, and the refreshed Resorts World Convention Centre, GENS Group is enhancing its hospitality, gaming, lifestyle and attraction offerings to broaden appeal, deepen guest engagement and encourage repeat visitation.

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The Greater Sentosa Master Plan ("GSMP"), unveiled on 3 July 2026 by the government, sets out plans to strengthen Sentosa and the Greater Southern Waterfront as a connected leisure and lifestyle precinct, with improved connectivity, public spaces and destination offerings to be introduced progressively from the early 2030s. The planned completion of RWS 2.0 in 2030 is well aligned with the broader GSMP timeline, creating mutually reinforcing opportunities and benefits across the wider tourism ecosystem.

In Las Vegas, convention attendance is expected to reach record high in 2026, as the Las Vegas Convention Center ("LVCC") completed its expansion at the end of 2025, increasing its capacity by 30%. Looking ahead, RWLV expects convention booking trends to remain robust due to its close proximity to the LVCC and established convention business. RWLV expects gaming results to continue to improve as it continues to grow high-end hosted casino play and resort marketing initiatives to attract high-value guests. On the non-gaming side, RWLV is working to develop distinctive brand experiences and right-size value proposition to maximise margin and align with guest expectations. The property will continue to leverage its enhanced hotel system to extend its reach to customers and implement tailored casino offerings to drive repeat visitation.

RWLV remains focused on improving margins through refining productivity and optimising the fixed cost structure, which includes evaluating business hours of operation and right-size workforce across all areas to meet guest demands. RWLV is also evaluating new opportunities to invest in new dining concepts and performances at the Resorts World Theatre.

Genting Plantations Berhad ("GENP") Group's prospects for 2026 will track the performance of its mainstay Plantation segment, which is in turn dependent principally on the movements in palm products prices and its FFB production.

In the near term, GENP Group expects palm oil prices to remain supported by the advancement of biofuel blending mandates in major producing countries, alongside firmer energy prices amid ongoing geopolitical tensions. Nevertheless, seasonally higher production and subdued demand from key importing countries may limit further price upside.

GENP Group anticipates FFB production to maintain its positive momentum in the near term, supported by additional harvesting areas and the progression of existing mature areas into higher-yielding age profiles. However, the increasing likelihood of El Niño conditions may pose risks to yields, although any impact is expected to be lagged.

The Property segment remains focused on driving sustainable growth by aligning its township developments with evolving market demands. While managing broader geopolitical and inflationary pressures, the segment will adopt proactive marketing initiatives, exercise prudent cost management, and maintain disciplined project execution to ensure operational resilience. To anchor long-term, innovation-driven value, GENP Group is accelerating the development of Johor Tech Smart City (“JTSC”), leveraging its strategic location within the high-growth Johor-Singapore Special Economic Zone (“JS-SEZ”). Concurrently, GENP Group will expand its retail footprint by broadening the Premium Outlets® customer base across diverse domestic and international markets. Moving forward, the segment aims to align with shifting market dynamics to capture emerging high-yield opportunities and strengthen its long-term growth prospects.

The Downstream Manufacturing segment is expected to continue facing margin pressure amid persistent excess refining capacity in Indonesia and competition from Indonesian counterparts. Meanwhile, the segment's palm-based biodiesel is expected to continue catering mainly to the Malaysian biodiesel mandate, with the higher blending requirement supporting domestic demand and utilisation levels. Nevertheless, rising energy prices and tightness in the supply of processing chemicals may continue to exert pressure on margins.

The Group’s supercritical coal fired power plant in Banten, Indonesia is expected to continue delivering stable performance, supported by a high plant load factor and strong availability, as per the grid dispatch requirements by the offtaker, PT PLN (Persero).

The Group’s 49% owned joint venture, SDIC Genting Meizhou Wan Electric Power Company Limited, is anticipated to maintain its stable operating performance in 2026, supported by steady power generation and tariff rate, notwithstanding the challenges posed by higher coal prices arising from tighter domestic coal supply.

The Jangi Wind Farm is also expected to sustain the favourable performance, in line with the typical high wind season from May to August 2026.

On 15 April 2026, the Group’s 49% working interest in the Petroleum Contract for Petroleum Exploration, Development and Production in the Chengdaoxi Block, located in the shallow waters of Bohai Bay, China has expired with no further extension granted. To sustain production and earnings continuity, the Group has acquired the working interest in the Petroleum Contract for the Exploration, Development and Production in 15/33 block, located in South China Sea, together with China National Offshore Oil Cooperation as the joint operating partner. The 15/33 block will be operated by Genting Nanhai (Singapore) Pte. Ltd., an indirect subsidiary of the Company, and is currently in its exploration phase, transitioning into the development phase which is anticipated to commence in the second half of 2026.

The Kasuri block in Indonesia operated by Genting Oil Kasuri Pte. Ltd. continues its discussion on Gas Sale Agreement ("GSA") for the offtake of the natural gas with the downstream entity, PT Layar Nusantara Gas, an indirect subsidiary of the Company, with active involvement from SKK Migas, the Special Task Force for Indonesia Upstream Oil and Gas Business Activities.

The construction of the onshore gas processing plant is continuously facing some challenges due to the remote location. This gas processing plant will offtake the raw gas from the upstream Kasuri block and process to treated gas which will be sent for further liquefaction process in the floating liquefied natural gas ("FLNG") facility located 7 kilometres away from the shore. The construction of the FLNG facility in China shipyard is progressing as per expectation, achieving approximately 81% completion of construction to date. The project financing discussion with a group of regional and international lenders are in progress, pending the GSA, which is targeted to finalise in 2026.

The Board of Directors has decided not to declare an interim dividend for the current quarter. The Group will continue to exercise prudent capital management, balancing business requirements and ongoing investments with efforts to pare down existing debt, with a focus on delivering sustainable long-term value to shareholders.

GENTING BERHAD

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PRESS RELEASE **For Immediate Release**

GENTING BERHAD SUMMARY OF RESULTS	2Q26 RM'million	2Q25 RM'million	2Q26 vs 2Q25 %	1H26 RM'million	1H25 RM'million	1H26 vs 1H25 %
Revenue						
Leisure & Hospitality						
- Malaysia	1,762.8	1,779.8	-1	3,429.6	3,399.9	+1
- Singapore	1,861.2	1,949.7	-5	3,749.1	4,015.5	-7
- UK and Egypt	506.2	511.2	-1	966.9	924.6	+5
- US and Bahamas	2,260.1	1,352.2	+67	3,784.6	2,594.4	+46
	6,390.3	5,592.9	+14	11,930.2	10,934.4	+9
Plantation						
- Oil Palm Plantation	674.8	577.0	+17	1,210.4	1,108.0	+9
- Downstream Manufacturing	402.7	226.4	+78	672.1	491.0	+37
	1,077.5	803.4	+34	1,882.5	1,599.0	+18
- Intra segment	(166.3)	(127.3)	-31	(307.6)	(229.5)	-34
	911.2	676.1	+35	1,574.9	1,369.5	+15
Power	288.6	305.3	-5	565.2	565.2	-
Property	105.1	111.6	-6	184.7	162.6	+14
Oil & Gas	18.5	88.2	-79	98.8	189.7	-48
Investments & Others	32.4	10.1	>100	56.9	70.8	-20
	7,746.1	**6,784.2**	+14	**14,410.7**	**13,292.2**	+8
Profit for the period						
Leisure & Hospitality						
- Malaysia	767.0	762.7	+1	1,412.3	1,403.3	+1
- Singapore	678.0	677.3	-	1,246.5	1,474.6	-15
- UK and Egypt	68.8	70.2	-2	119.7	125.7	-5
- US and Bahamas	313.3	200.4	+56	593.2	366.6	+62
	1,827.1	1,710.6	+7	3,371.7	3,370.2	-
Plantation						
- Oil Palm Plantation	266.6	200.2	+33	450.2	437.8	+3
- Downstream Manufacturing	11.2	(7.8)	>100	16.4	(2.1)	>100
	277.8	192.4	+44	466.6	435.7	+7
Power	99.5	110.6	-10	186.8	174.5	+7
Property	22.4	23.0	-3	35.7	35.2	+1
Oil & Gas	(1.1)	57.0	>100	53.8	128.7	-58
Investments & Others	(106.6)	(6.1)	>100	(169.9)	(66.2)	>100
Adjusted EBITDA	2,119.1	2,087.5	+2	3,944.7	4,078.1	-3
Net fair value (loss)/gain on derivative financial instruments	-	(0.9)	+100	0.7	(0.7)	>100
Net fair value gain/(loss) on financial assets at fair value through profit or loss	2.4	2.2	+9	(5.5)	2.0	>100
Net Impairment losses	(14.3)	(100.4)	+86	(22.0)	(172.7)	+87
Depreciation and amortisation	(956.7)	(928.8)	-3	(1,914.3)	(1,815.4)	-5
Interest income	90.8	175.8	-48	174.5	350.5	-50
Finance cost	(605.0)	(497.2)	-22	(1,148.0)	(993.3)	-16
Share of results in joint ventures and associates	27.5	92.4	-70	75.0	64.0	+17
Others	(94.2)	215.0	>100	(72.2)	159.3	>100
Profit before taxation	**569.6**	**1,045.6**	-46	**1,032.9**	**1,671.8**	-38
Taxation	(372.0)	(364.8)	-2	(618.1)	(713.4)	+13
Profit for the period	**197.6**	**680.8**	-71	**414.8**	**958.4**	-57
Basic (loss)/earnings per share (sen)	(0.70)	6.32	>100	1.92	6.44	-70

About GENTING:

Genting Berhad is principally an investment holding and management company. While the Company was incorporated in 1968 and listed in 1971, the Genting Group was founded in 1965 when its Founder, the late Tan Sri Lim Goh Tong started the journey to realise his vision of building a mountaintop resort in Malaysia. Today, the Genting Group comprises Genting Berhad and its listed subsidiaries; Genting Malaysia Berhad, Genting Plantations Berhad and Genting Singapore Limited, as well as its wholly owned unlisted subsidiaries Genting Energy Limited and Resorts World Las Vegas LLC.

Led by Tan Sri Lim Kok Thay, the Group is involved in leisure and hospitality, oil palm plantations, power generation, oil and gas, property development, life sciences and biotechnology activities, with operations spanning across the globe, including in Malaysia (the Group's country of origin), Singapore, Indonesia, India, China, the United States of America, Bahamas, the United Kingdom and Egypt. In the core leisure and hospitality business, the Genting Group markets and offers a suite of products under a number of premier brands including **Genting, Resorts World, Genting Grand, Genting Club, Crockfords and Maxims**. The Genting Group has tie ups with established names such as Universal Studios, Premium Outlets, Zouk, Hilton, Hyatt and other renowned international brand partners.

For more information, visit www.genting.com.

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